Fusion Finance



Date: 09.05.2025

CIN: L65100DL1994PLC061287

Letter No. FFL/SEC/2025-26/SE-14

The Manager	The Manager
Listing Department	Listing Department
National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, Plot No. C/1, G Block	Phiroze Jeejeebhoy Towers
Bandra Kurla Complex, Mumbai - 400 051	Dalal Street, Mumbai - 400 001
Symbol: FUSION	Scrip Code: 543652

Sub: Intimation as per Regulation 92 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 ("SEBI ICDR Regulations") – Issue of advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of Fusion Finance Limited (formerly, Fusion Micro Finance Limited) ("Company") ("Rights Issue")

Dear Sir/Madam,

In relation to the Rights Issue and further to our letters dated December 4, 2024, March 29, 2025, April 23, 2025 and May 2, 2025, please find enclosed the copies of newspaper advertisement dated May 8, 2025 issued by the Company and published today, i.e. May 9, 2025, in respect of matters specified under sub-regulation (1) of Regulation 92 of SEBI ICDR Regulations, such as inter alia details of subscription, basis of allotment and date of credit of equity shares pursuant to the Rights Issue, in all editions of (i) Financial Express (English national daily newspaper with wide circulation) and (ii) Jansatta (Hindi national daily newspaper with wide circulation, Hindi also being the regional language of New Delhi, where our Registered Office is situated).

The same shall be uploaded on the website of the Company viz. www.fusionfin.com.

We request you to kindly take the above information on record.

Yours faithfully,

For Fusion Finance Limited (Formerly Fusion Micro Finance Limited)

Deepak Madaan Company Secretary and Chief Compliance Officer Membership No. A24811

Encl: As above

शाखा स्थानांतरण सूचना

एचडीएफसी बैंक लिसिटेड

सभी ग्राहकों को सूचित किया जाता है कि हमारी एचडीएफसी बैंक बड़ौत शाखा जुलाई 2025 से निम्नलिखित पते पर स्थानांतरित हो रही है

एचडीए फसी बैंक लिमिटेड मार्तंड विला, विनौली रोड, मोहल्ला- ओम विहार, कस्वा वडौत, बुढ़ाना रोड, परगना और तहसील बडौत, जिला- बागपत, उत्तर प्रदेश-250611 रेतवे क्रॉसिंग के पास. बडौत - 25061

पुराना पताः नया पताः सोमवार से शनिवार: सुब ह 9:30 बजे से दोपहर 3:30 बजे तक साप्ताहिक अवकाश: दूसरा, बौथा शनिवार और हर रविवार बंद अधिक जानकारी के लिए संपर्क करें:

रोहित कुमार - 9313008972 एच डी एफ सी बैंक

HDFC BANK

प्ररूप संख्या आईएनसी-26 किंपनी (निगमन) दूसरा संशोधन नियम, 2017 के नियम 30 के अनुसार]

केन्द्रीय सरकार के समक्ष, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली कंपनी अधिनियम, 2013 के मामले में, धारा 13 के मामले में

इंटीग्रेटेड इंडस्ट्रीज लिमिटेड (पूर्व में इटीग्रेटेंड टैक्नोलॉजीज लिमिटेंड

के नाम से जाना जाता था (CIN: L10719DL1995PLC277176) जिसका पंजीकत कार्यालय : बी—14. प्रथम तल. दायाँ साइ ड बी—पोर्शन, विराग एन्क्लेव, ग्रेटर कैलाश, दिल्ली-110048 में हैं, के मामले में

....आवेदक कंपनी/याचिकाकर्ता रतदवारा आम जनता को सुबना दी जाती है कि इंटीबेंटेड इंडस्ट्रीज लिमिटेड (कंपनी) कंपनी अधिनियम, 2013 की धारा 13 के तहत माननीय क्षेत्रीय निदेशक, कॉर्पेरिट मामली के मंत्रालय, उत्तरी क्षेत्र, दिल्ली को कंपनी (निगमन) द्वितीय संशोधन नियम, 2017 के नियम 30 के साथ पढित, और अन्य लाग् प्रावधान, यदि कोई हो, 30 अप्रै ल, 2025 को आयोजित असड्यारण आम बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के एसोसिएशन ज्ञापन के खंड ॥ में परिवर्तन के लिए पृष्टि / अनुमोदन की मांग करते हुए कंपनी को सक्षम बनाने के लिए अपने पंजीकृत कार्यालय को 'राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "उत्तर प्रदेश शाज्य" में बदलने के लिए एक आवेदन करने का प्रस्ताव

कंपनी के पंजीकृत कार्यातय के प्रस्तायित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्रक्रम फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें जनके हित का प्रकार और उसके विरोध का कारण उत्किखित हो, के साथ अपनी आपनि क्षेत्रीय निदेशक को इस सुचना के प्रकाशन की तारीख से बौदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी—2 विंग, दूसरा तल, पंडित दीनदयाल अत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003 पर पंजीकृत जाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को जनके निम्नलिखित पंजीकत कार्यालय पते परभी भेजें।

बी-14, प्रथम तल, दायाँ साइड बी-पोर्शन, विराग एन्क्लेव, ग्रें टर कैलाश, दिल्ली—110048 आवेदक के लिए और आवेदक की ओर से

दिनाक : 08.05.2025 सीरम गोयल (प्रवंध निदेशक) स्थान: दिल्ली खीआईएन: 01094455

इंटीग्रेटेड इंडस्ट्रीज लिमिटेड इस्ता/-

आईआईएफएल होम फाइनैंस लिमिटेड (पर्वत: इंडिया इन्फोलाइन हाउसिंग फाइनैंस लिमिटेड के नाम से ज्ञात) (आईआईएफएल एचएफएल) कार्पोरेट कार्यालय : प्लॉट नंबर 98. उद्योग विह फेज—4, गुरूग्राम—122015 (हरियाणा) 🛮 शाखा कार्यालयः " 30 / 30ई, ऊपरी भूतल, शिवाजी मार्ग, नई दिल्ली — 110015"/ कार्यालय नं. 1, प्रथम तल, महालक्ष्मी मेट्रो टॉवर, प्लॉट नं. सी — सेक्टर – ४, वैशाली, गाजियाबाद, उत्तर प्रदेश – 201010 '' के अंतर्गतके पास बंधक अचल सम्पत्ति की बिक्री वित्तीय आस्तियों का प्रतिभूतिकरण और पुनरनिर्माण तथा प्रतिभृति हित प्रवर्त अधिनियम, 2002 (इसमें आगे "अधिनियम" कहा गया है) के तहत। जबकि आईआईएफएल — एचएफएल के प्राधिकृत अधिकारी ("एओ") ने निम्नलिखित ऋण खातों /प्रॉस्पेक्टर नंबर्स में अधिनियः की धारा 13(2) के तहत निम्नवर्णित सम्पत्ति / सम्पत्तियों का कब्जा उनको आईआईएफएल – एचएफएल की बकाया राशि की वसूली के लिए "जैसी है जहां है एवं जैसी है जो है आधार" प बेचने के अधिकार सहित प्राप्त कर लिया था। अधोहस्ताक्षरी द्वारा यह बिक्री वेबसाइट : www.iiflonehome.com, पर उपलब्ध कराए गए ई-नीलामी प्लेटफार्म के माध्यम से की जाएगी।

कर्जदार(ओ) / सह—	मांग सूचना तिथि और राशि	अचल सम्पत्ति/प्रतिभूत आस्ति का वर्णन	भौतिक कब्जे की तिथि	आरक्षित मूल्य	
कर्जदार(ओ) / गारंटर(ओ)	10-जुलाई-2024	संपत्ति का वह हिस्सा जिसमें आरएचएस ऊपरी भृतल है,	10-जनवरी-2025	रुपये 21,07,000/— (इक्कीस लाख सात	
1. श्री राज कुमार 2. श्रीमती रानी (प्रॉस्पेक्ट नंबर आईएल10475715) बोली वृद्धि राशि रु. 2210285/— (रूपये बाईस लाख दस हजार दो सौ पँसठ मात्र) बोली वृद्धि राशि रु. 2210285/— (रूपये बाईस लाख दस हजार दो सौ पँसठ मात्र) बोली वृद्धि राशि रु. 2210285/— (रूपये वाईस लाख दस हजार दो सौ पँसठ मात्र) बोली वृद्धि राशि रु. 2210285/— (रूपये वाईस लाख दस हजार दो सौ पँसठ मात्र) बोली वृद्धि राशि रु. 2210285/— (रूपये वाईस लाख दस हजार वो पिर्टिया वाहन कॉमन पार्किंग स्थान के साथ और लिएट सुविधा के साथ—साथ कॉमन सीढ़ियाँ, प्रवेष दार और अन्य सामान्य सुविधाओं का उपयोग, खसरा संख्य से बाहर 79/3, ओम विहार फेज ट के नाम से जाने वाले गांव हस्तसालआबादी के इलाके में स्थित ब्लॉक—डी, उत्तम नगर, नई दिल्ली, 110059 क्षेत्रफल मार (वर्ग फीट में): संपत्ति का प्रकार बिक्री योग्य क्षेत्र, कारपेर		17-अप्रैल-2025 तक कुल बकाया राशि रुपये 26,60,849/- (छब्बीस लाख साठ हजार आठ सौ उनचास रुपये मात्र)	हजार रुपये मात्र) बयाना पशि जमा (ईएमडी) रुपये 2.10,700/— (रुपये दो लाख दस हजार सात सौ मात्र)		
1. श्री अनुराग	06—सितंबर—2024,	संपत्ति का वह पूरा हिस्सा जिसमें बिल्टअप सेकंड फ्लोर, बिना	10फरवरी2025	₹ 16,57,000/-	
नोटियाल 2. श्रीमती बिमला	₹.1942999 /— (रुपये उन्नीस लाख बयालीस	छत / छत के अधिकार, प्लॉटबियरिंग प्राइवेट नंबर 53ए, खसरा नंबर 503 में से, विस्तारित लाल डोरा, आबादी के भीतर स्थित,	17—अप्रैल—2025 कुल बकाया राशि	(रु. सोलह लाख सत्तावन हजार मात्र)	
देवी नौटियाल 3. श्रीमती सपना भट्ट (प्रॉस्पेक्ट नंबर आईएल10274282)	हजार नौ सौ निन्यानवे मात्र) बोली वृद्धि राशि रु 25,000/— (रुपये पच्चीस हजार मात्र)	बुरारी गांव, दिल्ली, 110084। क्षेत्रफल माप (वर्ग फीट में)ः संपत्ति का प्रकारः क्षेत्रफल—मापन संपत्ति क्षेत्रफलः 540.00	रु.23,43,504 / – (रु. तेईस लाख तैंतालीस हजार पांच सौ चार मात्र)	बयाना राशि जमा (ईएमडी रु. 1,65,700/— (रु. एक लाख पैंसठ हजार सात सौ मात्र)	
1. श्री पंकज	10-जुलाई-2024,	संपत्ति का वह हिस्सा जिसमें पूरी पहली मंजिल बिना		₹. 15,83,000 /-	
2. श्रीमती बोबी देवी (प्रॉस्पेक्ट नंबर आईएल10318166)	रु.24,83,542/— (रुपये चौबीस लाख तिरासी हजार पाँच सौ बयालीस मात्र)	छत / टेरेस अधिकारों के फ्री होल्ड बिल्ट-अप संपत्ति का हिस्सा है, जिसका नंबर 97, ब्लॉक-ए, पॉकेट-00, सेक्टर-2	दिनांक 17—अप्रैल—2025 तक कुल बकाया राशि	(रुपये पन्द्रह लाख तिरासी हजार मात्र)	
	बोली पृद्धि राशि रु.25,000/— (रुपये पच्चीस हजार मात्र)	है, जो रोहिणी आवासीय योजना रोहिणी, दिल्ली, 110085 के लेआउट प्लान में स्थित है। क्षेत्रफल माप (वर्ग फीट में): संपत्ति का प्रकार: भूमि–क्षेत्र संपत्ति क्षेत्र: 341.00। (क्षेत्रफल 310 वर्ग फीट)	ए. 29,64,065/—(रुपये उनतीस लाख चौसठ हजार पैंसठ मात्र)	बयाना राशि जमा (ईएमर्ड रु. 1,58,300/— (रुपये एक लाख अड्डावन हजार तीन सौ मात्र)	
1. श्रीमती शांति भट्ट	09—अक्टूबर—2024	संपत्ति का वह पूरा हिस्सा जिसमें फ्लैट संख्या बी-53-01.	27—मार्च—2025	₹.9,56,000 /-	
2. श्री राजेश भट्ट (प्रॉस्पेक्ट नंबर	रु.1661219/— (सोलह लाख इकसठ हजार दो सौ उन्नीस रुपये मात्र)	ग्राउंड पलोर, बिना छत के अधिकार, आसरा टाइप–2, सेक्टर–4–ए, मंडोला विहार, आवास विकास योजना, लोनी	दिनांक 17—अप्रैल—2025 तक कुल बकाया राशि	(रु. नौ लाख छप्पन हजार मात्र)	
आईएल10614524)	बोली वृद्धि राशि रु.20,000/— (बीस हजार रुपये मात्र)	गाजियाबाद, उत्तर प्रदेश, 201102 शामिल है क्षेत्रफल माप (वर्ग फीट में): संपत्ति का प्रकार: निर्मित क्षेत्रफल, कारपेट क्षेत्रफल संपत्ति का क्षेत्रफल: 514.00, 436.90	रु.17,70,341 / – (रु. सन्नह लाख सत्तर हजार तीन सौ इकतालीस मात्र)	बयाना राशि जमा (ईएमर्ड रु.95,600/— (रु. पंचानबे हजार छह सौ मात्र)	
1. श्रीमती निर्मला	17—अगस्त—2024	संपत्ति का वह हिस्सा जिसमें बिल्ट अप बैक साइंड एलएचएस	21—मार्च—2025	₹ 18,39,000 /-	
देवी मीना 2. सुश्री सुनीता	रु.26,40,580/- (रुपये छब्बीस लाख चालीस हजार पांच सौ साठ मात्र)	अपर ग्राउंड फ्लोर विदाउट रूफ / टेरेस राइट्स ऑफ प्रॉपर्टी नंबर ई-69 आउट ऑफ खसरा नंबर 454, विलेज बिंदापुर और	दिनांक 06—अप्रैल—2025 तक कुल बकाया राशि	(रु. अठारह लाख उनचालीस हजार मात्र)	
रानी मीना 3. मोबाइल किंग (प्रॉस्पेक्ट नंबर आईएल10187126)	हजार पाच सा साठ मात्र) बोली वृद्धि राशि रु.25,000/— (पच्चीस हजार रुपये मात्र)	कॉलोनी जिसे प्रताप गार्डन के नाम से जाना जाता है, के क्षेत्र में स्थित है, ब्लॉक ई, उत्तम नगर, नई दिल्ली, 110059 क्षेत्रफल (वर्ग फीट में): संपत्ति का प्रकार: बिक्री योग्य –क्षेत्र, कार्पेट–क्षेत्र संपत्ति क्षेत्र: 450.00, 360.00	रु.27,73,166 / — (रु. सत्ताईस लाख तिहत्तर हजार एक सौ छियासठ मात्र)	बयाना राशि जमा (ईएमर रु.1,83,900/— (रु. एक लाख तिरासी हजार नौ सौ मात्र)	
10	पच्चास हजार रुपय मात्र) सम्पत्ति के निरीक्षण की तिथि 23—मई—2025 1100 बजे—1400 बजे	ईएमडी अंतिम तिथि 27-मई—2025 अप. 5 बजे तक	ई—नीलामी	की तिथि/समय 1100 बजे–1300 बजे	

भुगतान का विधिः —ईएमडी भुगतान केवल ऑनलाइन विधि से करने होंगे। भुगतान करने के लिए आप https://www.iiflonehome.com पर जाए और केवल सम्पत्ति / प्रतिभत आस्ति के लि पलब्ध लिंक के माध्यम से भगतान करें। नोटः हर सम्पत्ति के लिए एक अलग भगतान लिंक है।आप सुनिश्चित करें कि आप उस सम्पत्ति / प्रतिमृत आस्ति का लिंक उपयोग कर रहे हैं. जिस भाप सार्वजनिक नीलामी के माध्यम से खरीदना चाहते हैं।शेष भुगतान के लिए –https://www.iiflonehome.com >My Bid >Pay पर लॉगिन करें। नियम और शर्ते :--

ई—नीलामी में भाग लेने के लिए इच्छुक बोलीदाताओं को अपना विवरण सेवा प्रदाता https://www.iiflonehome.com के पास पर्याप्त अग्रिम में पंजीकृत करवाना होगा तथा लॉगइन खात लॉगइन आईडी और पासवर्ड सृजित करना होगा। इच्छुक बोलीदाताओं को अपना "निविदा फार्म" ईएमडी के भुगतान विवरण, केवाईसी तथा पैन कार्ड की प्रति के साथ उपरिवर्णित शाखा कार्याल में जमा / प्रेषित करना होगा।

बोलीदाता अपनी ऑफर कालम "बोली वृद्धि राशि" में वर्णित राशि के गुणजों में बढ़ा सकते हैं। नीलामी समाप्त होने से 5 मिनट पहले कोई बिड आने पर समाप्ति का समय स्वत 5 मिनट आ

सफल बोलीदाता को बोली राशि की 25 प्रतिशत राशि (ईएमडी समायोजन के बाद) एओ द्वारा बोली मूल्य स्वीकार करने के 24 घंटे के मीतर और बोली राशि की शेष 75 प्रतिशत राशि प्रतिग लेनदार द्वारा बिक्री की पृष्टि की तिथि से 15 दिन के भीतर जमा करनी होगी। सभी जमा और भूगतान निर्धारित विधि से करने होंगे। खरीदार को सम्पत्ति के साथ संबंधित उपकर, लागू स्टाम्प ड्यूटी, फीस तथा अन्य कानूनी बकाया अथवा अन्य बकाया जैसेकि म्युनिसिपल कर, बिजली प्रभार, भूमि तथा अन्य सभी अनुषं

लागतें. प्रभार सभी करों तथा उपकरों सहित वहन करने होंगे। क्रेंता को बिक्री राशि के लेनदेन / भुगतान पर टीडीएस आवेदन देना होगा और आईआईएफएल एचएफएल के पास टीडीएस प्रमाण पत्र जमा करना होगा।

बोलीदाताओं को ई-नीलामी बिक्री प्रक्रियाओं में भाग लेने के लिए अपनी बोली जमा करने से पहले नीलामी बिक्री के विस्तृत नियमों एवं शर्तो तथा आवेदन प्रपत्र के लिए वेबसाइ https://www.iiflonehome.com तथा https://www.iifl.com/home-loans/properties-for-auction देखने की सलाह दी जाती है। विस्तृत विवरण, सहायता प्रक्रिया तथा ई-नीलाभी के संबंब में ऑनलाइन प्रशिक्षण के लिए संगावित बोलीदाता सेवा प्रदाता की ई-मेल आईडी : auction.hl@iifl.com सपोर्ट हेल्प लाइन नंब

@1800 2672 499, पर सम्पर्क करें। किसी सम्पत्ति विवरण, सम्पत्ति निरीक्षण और ऑनलाइन बिंड इत्यादि के संबंध में पूछताछ के लिए आईआईएफएल एचएफएल टोल फ्री नंबर 1800 2672 499 पर सोमवार से गुक्रवार के बी

09.30 बजे से 18.00 बजे तक कॉल करें अथवा ई-मेल : नवजपवदणस/पपसिण्ववउ को मेल लिखें। एतदद्वारा उपरोक्त कर्जदारों को सूचना दी जाती है कि भौतिक कब्जा लेते समय प्रतिभूत आस्ति में रखी घरेलू वस्तुएं 7 दिन के भीतर हटा लें, अन्यथा आईआईएफएल एचएफएल परिस्थितिय के अधीन सम्पत्ति की किसी क्षति के लिए जिम्मेदार नहीं होगी।

10 एतद्द्वारा कर्जदारों को आगे सूचना दी जाती है कि उपरोक्त वस्तुएं प्राप्त करने में चूक की स्थिति में उनको विधि सम्मत ढंग से बेचा जाएगा। 11. सफल बोलीदाता / नीलामी खरीदार द्वारा किसी भी चरण में निर्धारित समय के भीतर भुगतान में चूक की स्थिति में बिक्री रदद कर दी जाएगी तथा पहले जमा की जा चुकी राशि (ईएमर

12. एओ का बिना कोई कारण बताए निविदा / नीलामी स्थगित / निरस्त करने या नियम एवं शर्तों में संशोधन करने का अधिकार सुरक्षित है। निविदा / नीलामी के संबंध में किसी भी विवाद व सरफेसी अधिनियम, 2002 के नियम 9 उप नियम (1) के तहत 15 दिनों की बिक्री सुचना

कर्जदार को अधिसूचित किया जाता है कि उपरिवर्णित राणि अद्यतन ब्याज और अनुषंगी खर्चों के साथ निविदा / नीलामी की तिथि से पहले कर दें, की जाएगी और बकाया राशि, यदि कोई, ब्याज और लागत सहित वसूल की जाएगी। स्थान:-दिल्ली एनसीआर, तिथि : 09-मई- 2025 हस्ता /- प्राधिकृत अधिकारी, आईआईएफएल होम फाइनैंस लिमिटे

सोने की नीलामी सूचना MUTHOOT FINCORP LTD.

Regd. Office: Muthoot Centre, TC No 27/3022, Punnen Road, Thiruvananthapuram, Kerala, India - 695001. CIN: U65929KL1997PLC011518, Ph: +91 471 4911400, 2331427

सभी संबंधित व्यक्तियों की सुधना के लिए एलट्टारा सुधना दी जाती है कि 30.06.2024 & MSGL, SPL 16. One Plus, Guide prepaid, Super value, ADGL and all other 6 months tenure gold loans up to 30.09,2024 and MSGB, SME Suvarna & EMI due upto 31.03.2025. Also those gold loans where interest is due and not paid up to 31.03.2025 are also included in this auction. 計断 却

अवधि के लिए कम्पनी की नीचे कबित शाखाओं में गिरवी रखे सोने के गहने जिन्हें छठाने का समय बीत चका है तथा जिन्हें बार-बार सचना दिए जाने पर भी अब तक छठाए नहीं गया है उनकी नीलामी 23.05.2025 को 10.00 बजे से शरू कर दी जाएगी। 1723000851, 1723000854, 1723000873, 1723000876, 1723000897, 1723000899, 1723000802, 1723000936, 1723000944, 1723000946, 1723000960, 1723000986, 1723000994, 1723001019, 1723001023, 1723001029, 1723001034, 1723001046, 1723001050, 1723001060, 1723001061, 1723001063, 1723001072, 1723001078, 1723001081, 1723001084, 1723001096, 1723001097, 1723001095, 1723001061, 1723001078, 1723001081, 1723001081, 1723001084, 1723001096, 1723001097, 1723001096, 1723001081, 1723001 1723001202 1723001206 1723001217 1723001222 1723001228 1723001246 1723001251 1723001255 1723001258 1723001259 1723001270 1723001271 1723001284 1723001287 1723001292 1723001299, 1723001301, 1723001307, 1723001323, 1723001332, 1723001334, 1723001349, 1723001362, 1723001370, 1723001377, 1723001378, 1723001386, 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172301413, 172301428, 172301429, 172301432, 172301435, 172301439, 172301448, 172301457, 172301472, 172301480, 172301486, 172301490, 172301492, 172301503, 172301504, 172301505 172301508, 172301512, 172301514, 172301516, 172301524, 172301530, 172301531, 172301535, 172301537, 172301543, 172301551, 172301561, 172301570, 172301583, 172301589, 172301506 172301609 172301634 172301635 172301639 172301640 172301666 172301667 172301660 172301665 172301670 172301671 172301674 172301677 172301678 172301681 172301682 172301683, 172301715, 172301720, 172301729, 172301738, 172301739, 172301740, 172301741, 172301742, 172301744, 172301748, 172301754, 172301756, 172301759, 172301760, 172301764, 172301769, 172301773, 172301777, 172301778, 172301779, 172301783, 172301785, 172301789, 172301794, 172301804, 172301816, 172301819, 172301823, 172301824, 172301825, 172301826 172301845 172301849 172301850 172301851 172301852 172301856 172301857 172301858 172301867 172301867 172301879 172301889 172301889 172301928 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161201907, 161201913, 161201919, 161201921, 161201925, 161201933, 161201934, 161201938, 161201941, 161201943, 161201991, नीलामी अपनी -अपनी शाखाओं पर आयोजित की जाएगी। कृपया ध्यान दें कि यदि नीलामी किसी कारणवश उसी दिन पूरी न हो पाई तो नीलामी 03.06.2025 को सुब्ह 10.00 बजे BEAWAR ROAD-RAMGUNJ: Muthoot FinCorp Ltd., Ground Floor, Janval House, 64/13, Beawar Road, Near Old Octroi Post of Ramganj, Near Reliance Fresh, Ajmer, Rajasthan - 305003. पर आयोजित की जाएगी। मुत्तृट फ़िनकॉर्प लिमिटेड निविदाकर्ताओं से निवेदन है कि वे फोटो पहचान - पत्र, PAN कार्ड प्रस्तृत करें। सफल निविदाकर्ताओं को पैसा RTGS द्वारा ट्रांसफर करना होगा ।

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SMFG Grihashakti

एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड

(पूर्व में फुलर्टन इंडिया होम फाइनेंस कंपनी लिमिटेड) कॉर्पोरेट कार्यालयः 503 और 504, 5वीं मंजिल, जी-ब्लॉक, इंसिप्रे बीकेसी, बीकेसी मेन रोड, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400051, पंजीकृत कार्यालयः कॉमर्सीन आईटी पार्क, टॉवर बी, पहली मंजिल, नंबर 111, माउंट पूनमल्ली रोड, पोरूर, वेन्नई - 600116, टीएन

अचल संपत्ति के लिए कब्जे का नोटिस [(परिशिष्ट IV) नियम 8(1)]

जबिक नीचे हस्ताक्षरकर्ता एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड (पूर्व में फुलर्टन इंडिया होम फाइनेंस कंपनी लिमिटेड) जो एक हाउसिंग फाइनेंस कंपनी है [राष्ट्रीय आवास बैंक (आरबीआई के पूर्ण स्वामित्व में) के साथ विधिवत पंजीकृत है] (इसके बाद "एसएमएचएफसी" के रूप में संदर्भित के प्राधिकृत अधिकारी होने के नाते वित्तीय परिसंपत्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 का 54) वे तहत, और प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, उक्त अधिनियम की धारा 13(2) के तहत नीचे उल्लिखित दिनांक को डिमांड नोटिस जारी किया है जिसमें आप उधारकर्ताओं (नीचे उल्लिखित नाम) से उक्त नोटिस में उल्लिखित राशि और उस पर ब्याज को उक्त नोटिस की प्राप्ति की **तारीख से 60 दिजों** के भीतर चुकाने के लिए कहा गया है। नीचे उल्लिखित उधारकर्ताओं द्वारा राशि चुकाने में असफल रहने के कारण, नीचे उल्लिखित उधारकर्ताओं और आम जनता को एतद्दवारा सूचित किया जाता है कि नीचे हस्ताक्षरकर्ता ने अधिनियम की धारा 13 की उपधारा (4) के साथ पठित सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8 के अंतर्गत मुझे प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर कब्जा कर लिया है। विशेष रूप से ऊपर उल्लिखित उधारकर्ताओं और आम जनता को एतद्दवारा चेतावनी दी जाती है कि वे उक्त संपत्ति से कोई लेन-देन न करें और संपत्ति के साथ कोई भी लेन-देन "एसएमएचएफसी" के प्रभार के अधीन होगा, जो कि नीचे उल्लिखित राशि और उस पर ब्याज के रूप में होगा।

क्रं सं.	उधारकर्ता(ओं)/गारंटर (ओं)का नाम लैन	(ओं)का नाम सुरिवात संपत्तियों का विवरण		कब्जे की तिथि					
1	लैन:- 605439211724439 1. दिनेश गिरी 2. मेनका	आवाशीय एमआईजी पलैट संख्या यू.जी.—2 ऊपरी तल तल पर, क्षेत्रफल 53.88 वर्ग मीटर, सी—35 पर निर्मित, ब्लॉक—सीडीएलएफ दिशाद एक्सटेंशन 2, ग्राम गोपुरा तहसील एवं जिला गाजियाबाद उत्तर प्रदेश में स्थित है। सीमाएं:- पूर्वः- 30 फीट चौड़ी सड़क, परिचमः- प्लॉट संख्या सी—17, उत्तरः - प्लॉट संख्या सी—34 दिविणः- प्लॉट संख्या सी—36।	22.01.2025 रू. 20,74,273.65 (रु. बीस लाख चौहत्तर हजार दो सौ तिहत्तर और पैंसठ पैसे मात्र) 11.01.2025 तक	05.05.2025					
2	लैनः - 609139211765876 1. मोहम्मद अंसार 2. साइस्ता 3. सुहेल	खसरा संख्या 525 में से 100 वर्ग गज क्षेत्रफल का भूखंड, लोनी परगना लोनी जिला गाजियाबाद उत्तर प्रदेश में स्थित है। सीमाएं इस प्रकार हैं:-पूर्व: - रास्ता 20 फीट चौड़ा, पिरिचम:- अन्य भूखंड, उत्तर:- अन्य भूखंड, दक्षिण:- रास्ता 15 फीट चौड़ा	22.01.2025 रू. 13,43,258.84 (रु. तेरह लाख तैंतालीस हजार दो सौ अड्डावन और चौरासी पैसे मात्र) 11.01.2025 तक	05.05.2025					

स्थानः गानियाबाद, उत्तर प्रदेश दिनांकः 05.05..2025

प्राधिकृत अधिकारी, एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड (पूर्व में फुलर्टन इंडिया होम फाइनेंस कंपनी लिमिटेड) केंद्र सरकार, कंपनियों के रजिस्ट्रार दिल्ली के समक्ष

शिमित देवता भागीदारी निवम 2009 के नियम 17 के उप-नियम 4 के अनुसरण में] सीमित देयता भागीदारी अधिनियम, 2008 की धारा 13 की तथ-धारा (३) और लीमित देवता भागीदारी निवम, 2009 के निवम 17(4) के मामले में

मेससे कप्पा इम्पेक्स एलएलपी जिसका पंजीकृत कार्यालय #402, रोज अपार्टमेंट सेवटर-28, गैलेरिया, डीएलएफ IV, गृहगाँव,

हरियाणा, भारत, 122009 में है।

आम जनता को सुधित किया जाता है कि तपरांचन एलएलप कंपनी रिजस्ट्रार, राष्ट्रीय गाजवानी क्षेत्र दिल्ली और हरियान को अपने पंजीकृत कार्यातय को "राष्ट्रीय राजधानी क्षेत्र दिस्ली" से "उत्तर प्रदेश" तज्य में बदलने की अनुमत मांगने के लिए आवेदन करने का प्रस्ताय करती है और प्रस्ताकि ण्डीकत पता ए-1102, टॉवर-ए, एटीएस बुकेट, रोक्टर-132 नोएडा-201304, उत्तर प्रदेश, भारत । कोई भी व्यक्ति जिसका दिन करमी के पंजीकृत कार्यालय र प्रस्ताचित परिवर्तन से प्रभावित होने की समावना है, वह इस नोटिस के प्रकाशन की तारीख से **21 (इक्कीस) दिनों** मीतर एक इलाइनामें द्वारा समर्थित अपनी आपतियाँ को **कंपनी** रिक्ति करवा सकता है पा पंजीकत डाक द्वारा श्रेत सकता है. जिसको एक प्रति पादिकाकर्ता एलएलपी को उसके कपर परिलक्षित पर्त पर एं एकं पातीकृत कार्यालय में भेजनी होंगी।

रथान : गुड़गांव

आवेदक के लिए और की ओर से कप्पा इम्पेक्स एलएलपी संगीता मेहतानी (नामित भागीदार) डीआईएन: 10124839 दिनांक: 08.05.2025 एव. म. 95 सेक्टर-10ए ਚਣੀਸਫ-16001

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated March 29, 2025, filed on March 30, 2025 with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") read with the corrigendum dated April 22, 2025 (the letter of offer and the corrigendum, together referred to as the "Letter of Offer").





the Letter of Offer

FUSION FINANCE LIMITED

(Formerly, Fusion Micro Finance Limited)

Our Company was originally incorporated as 'Ambience Fincap Private Limited' on September 5, 1994 at New Delhi, India as a private limited company under the Companies Act, 1956, and was granted a certificate of incorporation by Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"), On January 9, 2003, the RBI granted a certificate of registration bearing registration no. B-14.02857 to our Company, for the registration of our Company as a non-deposit accepting non-banking financial company under Section 45IA of the Reserve Bank of India Act, 1934, Subsequently, the name of our Company was changed to 'Fusion Micro Finance Private Limited' and a fresh certificate of incorporation, dated April 19, 2010 was issued by the RoC to describe the business of the Company, post which the RBI granted a certificate of registration dated May 19, 2010 reflecting the change of name. Our Company was granted an 'NBFC - Microfinance Institution' status by the RBI with effect from January 28, 2014 and a modified certificate of registration bearing registration no. B-14.02857 was issued by the RBI to this effect. The name of our Company was further changed to Fusion Micro Finance Limited upon conversion to a public limited company and a fresh certificate of incorporation was issued by the RoC on July 20, 2021, post which a fresh certificate of registration as an NBFC (not accepting public deposits) dated October 1, 2021, was issued by the RBI reflecting the change in name of our Company. Thereafter, in order to provide diverse range of financial products to our clients, the name of our Company was changed to our present name, Fusion Finance Limited and a fresh certificate of incorporation was issued by the RoC on July 9, 2024, post which a fresh certificate of registration as an NBFC (not accepting public deposits) dated August 30, 2024, was issued by the RBI reflecting the change in name of our Company. For details in relation to the change in name of our Company and the address of our registered office, see "General Information" beginning on page 65 of the Letter of Offer.

> Registered Office: H-1, C Block, Community Centre, Naraina Vihar, New Delhi - 110028, India Corporate Office: Piot No. 86, Institutional Sector 32, Gurugram, Haryana - 122001, India.

Tel: +91- 011-46646600/ +91-124-6910500 | Contact Person: Deepak Madaan, Company Secretary and Chief Compliance Officer E-mail: investor.relations@fusionfin.com | Website: www.fusionfin.com | Corporate Identity Number: L65100DL1994PLC061287

PROMOTERS OF OUR COMPANY: DEVESH SACHDEV, CREATION INVESTMENTS FUSION, LLC. CREATION INVESTMENTS FUSION II, LLC, AND HONEY ROSE INVESTMENT LTD

ISSUE OF 6.10.58.392 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹131 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹121 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹799.86 CRORE® ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FIFTY FIVE RIGHTS EQUITY SHARE FOR EVERY NINETY ONE FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON APRIL 4, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS. SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 253 OF THE LETTER OF OFFER.

"Assuming receipt of all Call Monies with respect to the Rights Equity Shares, For further details on Payment Schedule, see "Terms of the Issue - Payment Terms" beginning on page 274 of the Letter of Offer.

BASIS OF ALLOTMENT

The Board of Directors of Fusion Finance Limited wishes to thank all its Equity Shareholders, members and investors for their response to the Issue which opened for subscription on Tuesday, April 15, 2025 and closed on Friday, April 25, 2025 with the last date for on-market renunciation of Rights Entitlements on Monday, April 21, 2025. Out of the total 8,791 Applications for 9,32,30,882 Rights Equity Shares, through the Application Supported by Blocked Amount ("ASBA") 283 Applications for 2,01,734 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 8,508 Applications for 9,30,29,148 Rights Equity Shares, which was 152,36% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalised on April 30, 2025 by the Company, in consultation with the Lead Manager, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Rights Issue Committee of the Board of Directors of the Company, at its meeting held on May 2, 2025, took on record the Basis of Allotment and approved the allotment of 6,10,58,392 Right Equity Shares to successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

Category	No. of valid CAFs (including ASBA applications) received	No. of Rights Equity Shares accepted and allotted against Entitlement (A)	No. of Rights Equity Shares accepted and allotted against additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Eligible Equity Shareholders	8,392	4,66,25,793	56,17,643	5,22,43,436
Renouncees	155	88,14,956	0	88,14,956
Total	8,547	5,54,40,749	56,17,643	6,10,58,392

2. Information regarding total Applications received (including ASBA applications received):

Catagoni	applications received		Rights Equity Shares applied for			Rights Equity Shares Allotted		
Category	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	8,636	98.24%	7,98,09,393	5,22,75,15,241.50	85.60%	5,22,43,436	3,42,19,45,058.00	85.56%
Renouncees	155	1.76%	1,34,21,489	87,91,07,529.50	14.40%	88,14,956	57,73,79,618.00	14.44%
Total	8,791	100.00%	9,32,30,882	6,10,66,22,771.00	100.00%	6,10,58,392	3,99,93,24,676.00	100.00%

Intimations for Allotment / refund / rejection cases: The dispatch of Allotment Advice cum Unblocking Intimation to the investors, as applicable, commenced on May 7, 2025 and has been completed on or about May 7, 2025. The instructions to SCSBs for unblocking of funds in case of ASBA Applications were given on April 30, 2025. The listing application was filed with BSE and NSE each on May 3, 2025 and subsequently the listing approvals were received on May 6, 2025 from both BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on May 7, 2025. For further details, see "Terms of Issue - Allotment Advice or Refund/ Unblocking of ASBA" on page 273 of the Letter of Offer. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue will commence trading on BSE and NSE on May 12, 2025 and shall be traded under ISIN IN9139R01028. In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on May 5, 2025.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. Disclaimer clause of SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the LOF has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the SEBI as provided in

"Other Regulatory and Statutory Disclosures- Disclaimer clause of SEBI" on page 247 of the Letter of Offer, Disclaimer clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by the BSE Limited should not, in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of the BSE Limited" on page 250 of the Letter of Offer.

Disclaimer clause of NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer, The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the NSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE" on page 250 of the Letter of Offer.

REGISTRAR TO THE ISSUE

IIFL CAPITAL	MUFG MUFG
IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) 24" Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: fusion.rights@iiflcap.com	MUFG Intime India Private Limited (formerly Link Intime India Private L C-101, 1" Floor, 247 Park, LBS Marg, (West), Mumbai - 400 083, Maharasht India Tel: +91 81081 14949 E-mail: fusionfinance.rights@linkintim

LEAD MANAGER TO THE ISSUE

Website: www.iiflcap.com

Place: New Delhi

Date: May 8, 2025

Investor grievance ID: ig ib@iflcap.com

SEBI Registration No.: INM000010940

Contact person: Nishita Mody / Dhruy Bhagwat

MUFG MUFG Intime

k Intime India Private Limited) or, 247 Park, LBS Marg, Vikhroli pai - 400 083, Maharashtra, E-mail: fusionfinance.rights@linkintime.co.in Website: www.in.mpms.mufg.com

Investor grievance ID: fusionfinance.rights@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER Deepak Madaan Plot no. 86, Institutional Sector 32, Gurugram, Haryana -

122001, India. Tel: +91-124-6910500 E-mail: investor.relations@fusionfin.com

Investors may contact the Registrar to the Issue or our Company Secretary and Chief Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement

slip. For details on the ASBA process, see "Terms of the

Issue" beginning on page 253 of the LOF. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> For FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) On behalf of the Board of Directors

Deepak Madaan

Company Secretary and Chief Compliance Officer

FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) has filed a Letter of Offer dated March 29, 2025 read with the corrigendum dated April 22. 2025 ("Letter of Offer") with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in: the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.fusionfin.com and the website of the Lead Manager at www.iiffcap.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 22 of the Letter of Offer.

The Rights Entitlement and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Our Company is an "investment company" (as defined in the U.S. Investment Company Act of 1940, as amended, and the related rules (the "U.S. Investment Company Act") and has not been and will not be registered under the U.S. Investment Company Act. Accordingly, the Rights Equity Shares are being offered and sold only (a) to persons in the United States and to U.S. persons (as defined in Regulation S ("Regulation S") and such persons ("U.S. Persons") under the U.S. Securities Act) who are reasonably believed to be (i) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to herein as "U.S. QIBs") and (ii) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act and referred to herein as "U.S. Qualified Purchasers") pursuant to Section 4(a)(2) of the U.S. Securities Act and Section 3(c)(7) of the U.S. Investment Company Act and (b) to persons outside the United States who are non-U.S. Persons in reliance on Regulation S.

(*) Date falling on the 10th working day prior to the commencement of the tendering period, for the purposes of determining the public shareholders of the Target Company to whom the Letter of Offer shall be sent. It is clarified that all the Public Shareholders (registered or unregistered) of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- All the Shareholders of the Target Company, except the parties to the Share Purchase Agreement including persons deemed to be acting in concert with such Parties, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the tendering period for this Open Offer.
- Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer, Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.
- The Letter of Offer shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories and also will be dispatched through physical mode by registered post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of Letter of Offer in physical form, the same shall be provided.
- As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023, shareholders holding securities in physical form are allowed to tender shares in an Open Offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations: In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the
- number of Equity Shares agreed to be acquired in this Offer, the Acquirers shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer, The Open Offer will be implemented by the Acquirers through stock exchange mechanism made available by BSE in the
- form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/

- CFD/POLICYCELL/1/2015 dated April 13, 2015, SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021
- The shares of the Target Company are listed at BSE Limited. The Acquirers intend to use the Acquisition Window Platform of BSE Limited for the purpose of this offer and for the same BSE Limited shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer. Further, Separate Acquisition Window will be provided by the BSE Limited to facilitate placing of sell orders. The Selling Broker can enter orders for demat shares as well as physical shares.
- The Acquirers have appointed Nikunj Stock Brokers Limited ("Buying Broker") as the registered broker for this Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as

Milyani Charle Deckers Limiter

Nikunji Stock Brokers Limited
U74899DL1994PLC060413
A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007
011- 47030017 -18/ 9811322534
complianceofficer@nikunjonline.com
Mr. Pramod Kumar Sultania
INZ000169335
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- Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective. stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period. 10. Upon finalization of the entitlement, only accepted quantity of equity shares will be debited from the demat account of the
- concerned Public Shareholder.
- 11. The process of tendering Equity Shares by the Public Shareholders holding demat and physical equity shares will be separately enumerated in the Letter of Offer and would be available on the website of SEBI at www.sebi.gov.in and on website of Manager to the Offer at www.bonanzaonline.com,
- IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER, EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.

- X. OTHER INFORMATION
- All the information pertaining to the Target Company and/or the Sellers in the Public Announcement and the Detailed Public Statement has been obtained from publicly available sources or provided by the Target Company and/or the Selfers, as the case may be, and the accuracy thereof has not been independently verified by the Acquirers or the Manager to the Offer. The Acquirers and the Manager to the Offer do not accept any responsibility with respect to such information relating to the Target Company and/or the Sellers.
- 2. The Acquirers, jointly and severally, accepts full responsibility for the information contained in the Detailed Public Statement (other than such information as has been obtained from public sources or provided by the Target Company and/or the Selfers) and also accept responsibility of their obligations laid down in the SEBI (SAST) Regulations
- The Acquirers have appointed Purva Sharegistry (India) Private Limited (CIN No:U67120MH1993PTC074079), as the Registrar to the Offer, having their office located at Unit No.9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Maharashtra, Contact Person: Ms. Deepall Dhuri, Tel: 91 022 49614132, Email: support@purvashare.com and Website: www.purvashare.com.
- The Acquirers and the Target Company have not been prohibited by SEBI from dealing in the securities under directions issued pursuant to Section 11B or under any other regulations made under the SEBI Act. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirers have appointed Bonanza Portfolio Limited as the
- Manager to the Offer, A copy of the PA is available and this DPS is expected to be available and accessible on the websites of SEBI atwww.sebi.gov.in BSE at www.bseindia.com and Bonanza Portfolio Limited (Manager to the Offer) at www.bonanzaonline.com.
- In this DPS, all references to Rs., ₹ are references to the Indian Rupees

8. In this DPS, any discrepancy in any amounts as a result of multiplication and/or totaling is due to rounding off



Place : Mumbai

ISSUED BY THE MANAGER TO THE OPEN OFFER

BONANZA PORTFOLIO LIMITED CIN: U65991DL1993PLC052280 Bonanza House, Plot No. M-2, Cama Industrial Estate
behind The Hub, Goregaon (East), Mumbai - 400 063
Contact Person: Ms. Swali Agrawal/ Mr. Abhay Bansa Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road. Contact Person: Ms. Swati Agrawal/ Mr. Abhay Bansal

Tel No.: +91 22 68363773/ +91 11 40748709 Email: swati.agrawai@bonanzaonline.com/ abhay.bansai@bonanzaonline.com SEBI Registration No.: INM000012306

For and on behalf of the Acquirers:

Date : May 08, 2025 Mr. Abhishek Narbaria Mr. Umesh Kumar Sahay





NAME OF WORK : E- Tender for Design, supply, erection & commissioning of Maize Feed Silo Elevator at Cattle Feed Plant, Pattanakkad, Alappuzha district. Detailed tender notice available in our website www.milma.com

09.05.2025 MANAGING DIRECTOR.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY. OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE BSE SME PLATFORM IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). PUBLIC ANNOUNCEMENT





QR Code to view

AJC JEWEL MANUFACTURERS LIMITED

Our Company was originally incorporated under the name "Pheonix Gold Castings Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated March 23, 2018, issued by the Registrar of Companies Central Registration Centre. Further the name of the Company was changed to "AJC Jewel Manufacturers Private Limited" vide Certificate of Incorporation dated May 14, 2020 by Registrar of Ernakulam. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "AJC Jewel Manufacturers Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on August 05, 2024. The fresh certificate of incorporation consequent to conversion was issued on September 24, 2024, by Centralised Processing Centre. The Corporate Identification Number of our Company is U93090KL2018PLC052621. For further details on Incorporation and Registered Office of our Company, see "History and Certain Corporate Matters" beginning on page 197 of the Draft Red Herring Prospectus.

Registered Office: 38/227-Z, Inkel Greens Edu City, Karathode-Konampara Road, Panakkad Village, Pattarkadavu, Malappuram, Ernad, Kerala-676519, India; Tel: +91 9567916106 | E-mail: investors@ajcjewel.com | Website: https://ajcjewel.com/

Contact Person: Ms. Reshmi N K, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY: MR. ASHRAF P. MR. KUNHIMOHAMED P AND MS. FATHIMA JASNA KOTTEKATTU

INITIAL PUBLIC OFFER OF UPTO 16,20,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF AJC JEWEL MANUFACTURERS LIMITED ("OUR COMPANY" OR "AJC JEWEL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN [●], ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER AND ALL EDITIONS OF THE [●], A MALAYALAM DAILY NEWSPAPER (MALAYALAM BEING THE REGIONAL LANGUAGE OF KERALA, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE ("BSE SME"), FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working Day, subject to the Bid/Issue Period not exceeding 10 working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR" read with Regulation 229 of the SEBI ICDR Regulations and amendments thereto and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50,00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations, 2018 and as amended, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018 and as amended. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 322 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the regulation 247 of SEBI ICDR Regulation, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of Stock Exchange i.e. BSE at www.bseindia.com and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company invites the public to give their comments on the DRHP filed with BSE SME, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by BSE and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with BSE.

Investments in equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 35 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of Bombay Stock Exchange of India Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, please see "History and Certain Corporate Matters" on page 197 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 91 of the DRHP.

SMART H®RIZON

BOOK RUNNING LEAD MANAGERS

SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED

Place: Malappuram, Keraia

(Formerly Known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

Tel No: 022-28706822 | Email: director@shcapl.com Investors Grievance e-mail: investor@shcapt.com Website: www.shcapl.com | Contact Person: Mr. Parth Shah SEBI Registration Number: INM000013183

Bigshare Services Pvt. Ltd.

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India. Tel: 022 - 6263 8200 | E-mail: lpo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com

REGISTRAR TO THE ISSUE

Website: www.bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Registration No.: INR000001385

BIGSHARE SERVICES PRIVATE LIMITED

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For AJC Jewel Manufacturers Limited

Mr. Ashraf P Designation: Chairman & Managing Director

Date: May 08, 2025 DIN: 08094239 AJC Jewel Manufacturers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with BSE SME on May 07, 2025. The DRHP shall be available on the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com, and is available on the websites of the BRLMs, i.e. Smart Horizon Capital Advisors Private Limited

at www.shcapt.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled 'Risk Factors' on page 35 of the DRHP Potential investors should not rely on the DRHP filed with Stock Exchange for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those Issue and sales are made. There will be no public offering of the Equity Shares in the United States.

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated March 29, 2025, filed on March 30, 2025 with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") read with the corrigendum dated April 22, 2025 (the letter of offer and the corrigendum, together referred to as the "Letter of Offer").





FUSION FINANCE LIMITED

(Formerly, Fusion Micro Finance Limited)

Our Company was originally incorporated as 'Ambience Fincap Private Limited' on September 5, 1994 at New Delhi, India as a private limited company under the Companies Act, 1956, and was granted a certificate of incorporation by Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"). On January 9, 2003, the RBI granted a certificate of registration bearing registration no. B-14.02857 to our Company, for the registration of our Company as a non-deposit accepting non-banking financial company under Section 45IA of the Reserve Bank of India Act, 1934. Subsequently, the name of our Company was changed to 'Fusion Micro Finance Private Limited' and a fresh certificate of incorporation, dated April 19, 2010 was issued by the RoC to describe the business of the Company, post which the RBI granted a certificate of registration dated May 19, 2010 reflecting the change of name. Our Company was granted an 'NBFC - Microfinance Institution' status by the RBI with effect from January 28, 2014 and a modified certificate of registration bearing registration no. B-14.02857 was issued by the RBI to this effect. The name of our Company was further changed to Fusion Micro Finance Limited upon conversion to a public limited company and a fresh certificate of incorporation was issued by the RoC on July 20, 2021, post which a fresh certificate of registration as an NBFC (not accepting public deposits) dated October 1, 2021, was issued by the RBI reflecting the change in name of our Company. Thereafter, in order to provide diverse range of financial products to our clients, the name of our Company was changed to our present name, Fusion Finance Limited and a fresh certificate of incorporation was issued by the RoC on July 9, 2024, post which a fresh certificate of registration as an NBFC (not accepting public deposits) dated August 30, 2024, was issued by the RBI reflecting the change in name of our Company. For details in relation to the change in name of our Company and the address of our registered office, see 'General Information" beginning on page 65 of the Letter of Offer.

Registered Office: H-1, C Block, Community Centre, Naraina Vihar, New Delhi - 110028, India Corporate Office: Plot No. 86, Institutional Sector 32, Gurugram, Harvana - 122001, India.

Tel: +91- 011-46646600/ +91-124-6910500 | Contact Person: Deepak Madaan, Company Secretary and Chief Compliance Officer E-mail: investor.relations@fusionfin.com | Website: www.fusionfin.com | Corporate Identity Number: L65100DL1994PLC061287

PROMOTERS OF OUR COMPANY: DEVESH SACHDEV, CREATION INVESTMENTS FUSION, LLC. CREATION INVESTMENTS FUSION II, LLC, AND HONEY ROSE INVESTMENT LTD

ISSUE OF 6.10.58.392 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹131 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹121 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹799.86 CRORE* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FIFTY FIVE RIGHTS EQUITY SHARE FOR EVERY NINETY ONE FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON APRIL 4, 2025 ("RECORD DATE") (THE "ISSUE"), FOR FURTHER DETAILS. SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 253 OF THE LETTER OF OFFER.

*Assuming receipt of all Call Monies with respect to the Rights Equity Shares. For further details on Payment Schedule, see "Terms of the Issue - Payment Terms" beginning an page 274 of the Letter of Offer.

BASIS OF ALLOTMENT The Board of Directors of Fusion Finance Limited wishes to thank all its Equity Shareholders, members and investors for their response to the Issue which opened for

subscription on Tuesday, April 15, 2025 and closed on Friday, April 25, 2025 with the last date for on-market renunciation of Rights Entitlements on Monday, April 21,

2025. Out of the total 8,791 Applications for 9,32,30,882 Rights Equity Shares, through the Application Supported by Blocked Amount ('ASBA') 283 Applications for

2.01.734 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 8,508 Applications for 9,30,29,148 Rights Equity Shares, which was 152,36% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalised on April 30, 2025 by the Company, in consultation with the Lead Manager, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Rights Issue Committee of the Board of Directors of the Company, at its meeting held on May 2, 2025, took on record the Basis of Allotment and approved the allotment of 6,10,58,392 Right Equity Shares to successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment. 1. Basis of Allotment:

Category	No. of valid CAFs (including ASBA applications) received	No. of Rights Equity Shares accepted and allotted against Entitlement (A)	No. of Rights Equity Shares accepted and allotted against additional Rights Equity Shares applied for (B)	Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Eligible Equity Shareholders	8,392	4,66,25,793	56,17,643	5,22,43,436
Renouncees	155	88,14,956	0	88,14,956
Total	8,547	5,54,40,749	56,17,643	6,10,58,392

Catanani	applications received		Rights Equity Shares applied for			Rights Equity Shares Allotted		
Category	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	8,636	98.24%	7,98,09,393	5,22,75,15,241.50	85,60%	5,22,43,436	3,42,19,45,058.00	85.56%
Renouncees	155	1.76%	1,34,21,489	87,91,07,529.50	14.40%	88,14,956	57,73,79,618.00	14,44%
Total	8,791	100.00%	9,32,30,882	6,10,66,22,771.00	100.00%	6,10,58,392	3,99,93,24,676.00	100.00%

Intimations for Allotment / refund / rejection cases: The dispatch of Allotment Advice cum Unblocking Intimation to the investors, as applicable, commenced on May 7, 2025 and has been completed on or about May 7, 2025. The instructions to SCSBs for unblocking of funds in case of ASBA Applications were given on April 30, 2025. The listing application was filed with BSE and NSE each on May 3, 2025 and subsequently the listing approvals were received on May 6, 2025 from both BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on May 7, 2025. For further details, see "Terms of Issue - Allotment Advice or Relund/ Unblocking of ASBA" on page 273 of the Letter of Offer, Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue will commence trading on BSE and NSE on May 12, 2025 and shall be traded under ISIN IN9139R01028. In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on May 5, 2025.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM Disclaimer clause of SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the LOF has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the SEBI as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of SEBI" on page 247 of the Letter of Offer.

Disclaimer clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by the BSE Limited should not, in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of the BSE Limited" on page 250 of the Letter of Offer.

Disclaimer clause of NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the NSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE" on page 250 of the Letter of Offer.

REGISTRAR TO THE ISSUE

IIFL CAPITAL	MUFG MUFG Intime	Plot no. 86, Institutional Sector 32, Gurugram, Haryana - 122001, India. Tel: +91-124-6910500 E-mail: investor.relations@fusionfin.com
IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) 24° Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: fusion.rights@iiflcap.com Website: www.iiflcap.com Investor grievance ID: ig.ib@iiflcap.com Contact person: Nishita Mody / Dhruv Bhagwat SEBI Registration No.: INM000010940	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, 1" Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 81081 14949 E-mail: fusionfinance.rights@linkintime.co.in Website: www.in.mpms.mufg.com Investor grievance ID: fusionfinance.rights@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR0000004058	Investors may contact the Registrar to the Issue or our Company Secretary and Chief Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 253 of the LOF.

PROSPECTS OF THE COMPANY.

For FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) On behalf of the Board of Directors

Deepak Madaan Company Secretary and Chief Compliance Officer

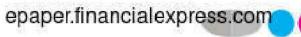
COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER

Deepak Madaan

FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) has filed a Letter of Offer dated March 29, 2025 read with the corrigendum dated April 22, 2025 ("Letter of Offer") with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.fusionfin.com and the website of the Lead Manager at www.fificap.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 22 of the Letter of Offer. The Rights Entitlement and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities

Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Our Company is an "investment company" (as defined in the U.S. Investment Company Act of 1940, as amended, and the related rules (the "U.S. Investment Company Act") and has not been and will not be registered under the U.S. Investment Company Act. Accordingly, the Rights Equity Shares are being offered and sold only (a) to persons in the United States and to U.S. persons (as defined in Regulation S ("Regulation S") and such persons ("U.S. Persons") under the U.S. Securities Act) who are reasonably believed to be (i) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to herein as "U.S. QIBs") and (ii) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act and referred to herein as "U.S. Qualified Purchasers") pursuant to Section 4(a)(2) of the U.S. Securities Act and Section 3(c)(7) of the U.S. Investment Company Act and (b) to persons outside the United States who are non-U.S. Persons in reliance on Regulation S.





Place: New Delhi

Date: May 8, 2025



LEAD MANAGER TO THE ISSUE



