



प्रबंधक Manager
निगम वित्त विभाग Corporation Finance Department
निर्गम एवं सूचीबद्धता प्रभाग -3 Division of Issues and Listing – 3
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SEBI/HO/CFD/RAC-DIL3/P/OW/2025/9273/1
March 26, 2025

IIFL Capital Services Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai, Maharashtra, India - 400013

Kind Attention: Ms. Nishita Mody (Vice President)

महोदय / महोदया,
Dear Sir / Madam,

विषय / Sub: Proposed Rights Issue of Fusion Finance Limited

With respect to the captioned issue, please refer to your letter/email dated March 17, 2025 and email dated March 26, 2025 submitting the in-seriatim response to our clarifications /observation letter dated March 03, 2025, and all other email/letter correspondences. In this context, we have noted the changes made in the offer document as intimated by you in your aforementioned letter/emails.

भवदीया / Yours faithfully,

मोहम्मद अमानुल हक / Md Amanul Haque