



Fusion Finance Limited

(Formerly known as Fusion Micro Finance Limited)

Date: 29.03.2025

Letter No. FFL/SEC/2024-25/SE-173

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: FUSION	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 543652
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Subject: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) and outcome of the meeting of the Board of Directors of Fusion Finance Limited (formerly, Fusion Micro Finance Limited) (the “Company”) held on March 29, 2025.

Dear Sir/Ma’am,

This is in furtherance to the meeting of the Board of Directors of the Company (the “**Board**”) held on December 4, 2024, approving the offer and issuance of equity shares of the Company on a partly paid-up basis through the rights issue (“**Rights Equity Shares**”) for an amount not exceeding ₹800 crore, by way of a rights issue (the “**Rights Issue**”), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws, and in furtherance to our prior intimation letter dated March 26, 2025 regarding the meeting of the Board held on March 29, 2025.

Pursuant to the above referred, we wish to inform you that the Board at its meeting held today, i.e. on March 29, 2025 has *inter alia* considered and approved the following terms of the Rights Issue:

- Total number of Rights Equity Shares and Rights Issue size:** 6,10,58,392 Rights Equity Shares each on partly paid-up basis for an amount aggregating to ₹ 799.86 crore (assuming full subscription and payment of call monies).
- Rights Issue Price:** ₹ 131 per Rights Equity Share (including a premium of ₹ 121 per Rights Equity Share), to be payable as follows:

Due Date	Face Value (₹)	Premium (₹)	Total (₹)
On Application	5.00	60.50	65.50
One or more subsequent Call(s), with terms and conditions such as the number of Calls and the timing and quantum of each Call as may be decided by our Board/ Rights Issue Committee from time to time to be completed on or prior to March 31, 2027, or such other extended timelines	5.00	60.50	65.50
Total (₹)	10.00	121	131

- Record date:** April 4, 2025

- Rights Issue period:**



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1. Rights Issue Opening Date: Tuesday, April 15, 2025;
2. Last date for on-market renunciation: April 21, 2025;
3. Last date for off-market: Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Rights Issue Closing Date; and
4. Rights Issue Closing Date: Friday, April 25, 2025.

e. Outstanding Equity Shares:

1. prior to the Rights Issue: 10,10,23,885 Equity Shares of the Company;
2. post Rights Issue[#]: 16,20,82,277 Equity Shares of the Company.

[#]Assuming full subscription and payment of call monies.

f. Rights entitlement ratio: 55 (fifty five) Rights Equity Share for every 91 (ninety one) Equity Shares of face value of ₹10 each held on the Record Date i.e. April 4, 2025.

g. Other terms of the Rights Issue: To be include in the Letter of Offer to be filed by the Company.

h. ISIN for Rights Entitlements: INE139R20012.

Additionally, the Board also approved the Letter of Offer to be filed with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

The aforesaid Board Meeting commenced at 08:30 PM (IST) and concluded at 09:40 PM (IST).

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

The copy of the same is also available on the website of the Company i.e. www.fusionfin.com.

We request you to take the aforesaid on records and to disseminate it to your members.

For Fusion Finance Limited
(Formerly known as Fusion Micro Finance Limited)

Deepak Madaan
Company Secretary & Chief Compliance Officer
Membership No. A24811
Place: Gurugram