CIN: L65100DL1994PLC061287

Fusion Finance Limited (Formerly known as Fusion Micro Finance United)

Date: 15.04.2025

Letter No. FFL/SEC/2025-26/SE-07

The Manager	The Manager
Listing Department	Listing Department
National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, Plot No. C/1, G Block Phiroze Jeejeebhoy Towers	
Bandra Kurla Complex, Mumbai - 400 051	Dalal Street, Mumbai - 400 001
Symbol: FUSION	Scrip Code: 543652

<u>Sub: Intimation as per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 ("SEBI ICDR Regulations") – Issue of advertisement in newspapers regarding opening of rights issue of equity shares of Fusion Finance Limited</u>

Dear Sir/Madam,

In relation to the Rights Issue and further to our letters dated December 4, 2024 and March 29, 2025, and in continuance to our intimation ref. FFL/SEC/2025-26/SE-04 dated April 09, 2025, we enclose herewith the copies of newspaper advertisements issued by the Company and published today, i.e. Tuesday, April 15, 2025, in respect of matters specified under Regulation 84 of the SEBI ICDR Regulations, such as *inter* alia opening of Rights Issue in following newspapers:

Newspaper(s)	Particulars	Editions
Financial Express	English national daily newspaper with wide circulation	All
Jansatta	Hindi national daily newspaper with wide circulation	All

We request you to kindly take the above information on record.

Yours faithfully,

For Fusion Finance Limited (Formerly Fusion Micro Finance Limited)

Deepak Madaan Company Secretary and Chief Compliance Officer Membership No. A24811

Encl: As above

FINANCIAL EXPRESS

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the Letter of Offer dated March 29, 2025 (the "Letter of Offer"). or "LOF") filed on March 30, 2025 with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges").



FUSION FINANCE LIMITED



QR code to view

(Formerly, Fusion Micro Finance Limited)

Our Company was originally incorporated as 'Ambience Fincap Private Limited' on September 5, 1994 at New Delhi, India as a private limited companies, Delhi and Haryana at New Delhi ("RoC"), On January 9, 2003, the RBI granted a certificate of registration bearing registration no. B-14.02857 to our Company, for the registration of our Company as a non-deposit accepting non-banking financial company was changed to 'Fusion Micro Finance Private Limited' and a fresh certificate of incorporation, dated April 19, 2010 was issued by the RoC to describe the business of the Company, post which the RBI granted a certificate of registration dated May 19, 2010 reflecting the change of name. Our Company was granted an 'NBFC - Microfinance Institution' status by the RBI with effect from January 28, 2014 and a modified certificate of registration bearing registration no. B-14.02857 was issued by the RBI to this effect. The name of our Company was further changed to Fusion Micro Finance Limited upon conversion to a public limited company and a fresh certificate of registration as an NBFC (not accepting public deposits) dated October 1, 2021, was issued by the RBI reflecting the change in name of our Company. Thereafter, in order to provide diverse range of financial products to our clients, the name of our Company was changed to our present name. Fusion Finance Limited and a fresh certificate of incorporation was issued by the RoC on July 9, 2024, post which a fresh certificate of registration as an NBFC (not accepting public deposits) dated August 30, 2024, was issued by the RBI reflecting the change in name of our Company and the address of our registered office, see "General Information" beginning on page 65 of the Letter of Offer. Registered Office: H-1, C Block, Community Centre, Naraina Vihar, New Delhi - 110028, India | Corporate Office: Plot No. 86, Institutional Sector 32, Gurugram, Haryana - 122001, India.

Tel: +91- 011-46646600/ +91-124-6910500 | Contact Person: Deepak Madaan, Company Secretary and Chief Compliance Officer | E-mail: investor.relations@fusionfin.com | Website: www.fusionfin.com Corporate Identity Number: L65100DL1994PLC061287

PROMOTERS OF OUR COMPANY: DEVESH SACHDEV, CREATION INVESTMENTS FUSION, LLC, CREATION INVESTMENTS FUSION II, LLC, AND HONEY ROSE INVESTMENT LTD

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 6,10,58,392 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹131 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹121 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹799.86 CRORE* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FIFTY FIVE RIGHTS EQUITY SHARE FOR EVERY NINETY ONE FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON APRIL 4, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 253 OF THE LETTER OF OFFER.

*Assuming full subscription in the Issue, Allotment and receipt of all Call Monies with respect to the Rights Equity Shares. Subject to finalisation of Basis of Allotment. For further details on Payment Schedule, see "Terms of the Issue – Payment Terms" beginning on page 274 of the Letter of Offer.

RIGHTS ISSUE OPENS TODAY

LAST DATE FOR ON MARKET RENUNCIATION* **MONDAY, APRIL 21, 2025**

FRIDAY, APRIL 25, 2025

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.

** Our Board or the Rights Issue Committee will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investors. For details on the ASBA process, please refer to the details given in ASBA form and Abridged Letter of Offer as well as refer to the section titled "Terms of Issue -Making an Application through ASBA process" on page 255 of the LOF, ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock Exchange of India Limited. ASBA forms can be obtained from the list of banks that is made available on the website of SEBI at www.sebi.gov.in

Process of making an application in the Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details,

please see "Terms of the Issue - Process of Making an Application in the Issue" on page 254 of the LOF. The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees to make Applications in this Issue basis the Rights Entitlement credited in their

respective demat accounts, as applicable. For further details on the Rights Entitlements, please see "Terms of Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 265 of the LOF. Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the

same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account. Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website

of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on

Application as stated in the Application Form will be blocked by the SCSB. Applicants should carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic

Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, see "- Grounds for Technical Rejection" on page 261 of the LOF. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application and that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "- Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 257 of the LOF.

Options available to the Eligible Equity Shareholders:

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to. The details of each of the Eligible Equity Shareholders' Rights Entitlement will be sent to the Eligible Equity shareholder separately along with the Application Form and would also be available on the website of the Registrar to the Issue at fusionfinance.rights@linkintime.co.in a link of the same would also be available on the website of our Company at www.fusionfin.com. Respective Eligible Equity Shareholder can check their entitlement by keying their requisite details therein:

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

- (i) apply for its Rights Equity Shares to the full extent of its Rights Entitlements: or (ii) apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or
- (iii) apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or
- (iv) apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares; or
- (v) renounce its Rights Entitlements in full.

Making of Application through the ASBA process

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the

periods stipulated therein. Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. The Lead Manager, our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any

responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

For details see "Terms of the Issue - Making of an Application through the ASBA process" on page 255 of the LOF. Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation. 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above, in such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must

reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Fusion Finance Limited (Formerly known as Fusion Micro Finance Limited);

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form; Number of Rights Equity Shares entitled to:
- Number of Rights Equity Shares applied for within the Rights Entitlements;

- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for
- Total number of Rights Equity Shares applied for; Total Application amount paid at the rate of ₹65.50 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and

Resales - Eligible Investors " on page 281 of the LOF, and shall include the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. If we understand the Rights Equity Shares referred to in this application are being offered and sold (a) to persons in the United States and to U.S. Persons (as defined in Regulation S ("Regulation S") and such persons ("U.S. Persons") under the U.S. Securities Act) who are reasonably believed to be (i) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to herein as "U.S. QIBs") and (ii) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act and referred to herein as "U.S. Qualified Purchasers") pursuant to Section 4(a)(2) of the U.S. Securities Act and Section 3(c)(7) of the U.S. Investment Company Act and (b) to persons outside the United States who are non-U.S. Persons in reliance on Regulation S. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States or U.S. Persons who are both U.S. QIBs and U.S. Qualified Persons. I/ we confirm that I am/ we are (a) (i) U.S. QIB and a Qualified Purchaser; or (ii) not in the United States and not a U.S. Person. and in any case eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or a U.S. Person (other than a U.S. Person who is both a U.S. QIB and a U.S. Qualified Purchaser) or is

outside of India and the United States and is ineligible to participate in this Issue under the securities laws of their jurisdiction. If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which If we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of this Letter of Offer titled "Restrictions on Purchases and Resales" on page 280 of the LOF.

If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S.

I/ We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors'

Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.in.mpms.mufg.com.

ISSUE CLOSES ON**

ASBA Accounts on or before the Issue Closing Date.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Compan

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue:

- (a) The Eligible Equity Shareholders shall visit https://web.in.mpms.mufg.com/Rissue/Rissue Register.aspx?RegType=dpi to upload their self-attested client master sheet of their demat account and also provide the other details as required, no later than two Clear Working Days prior to the Issue Closing Date;
- The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least one day before the Issue Closing Date; and
- (c) The remaining procedure for Application shall be same as set out in the section entitled "- Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 257 of the LOF

In accordance with the SEBI Rights Issue Circular, resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM, AS APPLICABLE.

Last date for Application

The last date for submission of the duty filled in the Application Form or a plain paper Application is April 25, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "- Basis of Allotment" on page 272 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received

from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of

Allotment of Right Equity Shares only in Dematerialized form.

Please note that the Rights Equity Shares applied for in this Issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such Investor on the Record Date, For further details, please see "Terms of the Issue" on page 253 of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE DESIGNATED STOCK EXCHANGE ONLY IN DEMATERIALISED FORM Procedure for Renunciation of Rights Entitlements The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market

platform of the Designated Stock Exchange, being NSE, (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. In accordance with the SEBI Rights Issue Circulars, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall

be required to provide their demat account details to our Company or the Registrar for credit of Rights Entitlements not later than 2 (two) Working Days prior to the Issue Closing Date, such that credit of Rights Entitlement in their demat account takes place at least one (one) day before the Issue Closing Date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the

Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that credit of the Rights Entitlements in the demat account does not, per se, entitle the investors to the Rights Equity Shares and the investors have to

submit application for the rights equity shares on or before the issue closing date and make payment of the application money. For details, see "terms of the issue" on page 253 of the letter of offer. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be

extinguished after the Issue Closing Date. Listing and trading of the Rights Equity Shares to be issued pursuant to the Issue: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges"). Our Company has received "in-principle" approvals from NSE and BSE for

listing the Rights Equity Shares through their letters dated January 23, 2025, and January 2, 2025, respectively. Our Company will also make applications to NSE and BSE to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE. Disclaimer clause of SEBI

It is to be distinctly understood that the submission of the LOF to SEBI should not, in any way be deemed or construed that the LOF has been cleared or approved by SEBI. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the SEBI as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of SEBI" on page 247 of the LOF.

Disclaimer clause of BSE (Designated Stock Exchange)

It is to be distinctly understood that the permission given by the BSE Limited should not, in any way be deemed or construed that the LOF has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the BSE Limited as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of the BSE Limited" on page 250 of the LOF.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the NSE as

provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE" on page 250 of the LOF. Banker to the issue - Axis Bank Limited Monitoring Agency - CRISIL Ratings Limited

DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION FORM

The dispatch of the ALOF and the application form was completed on Tuesday, April 8, 2025 by the Registrar to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record Date i.e. April 4, 2025 through electronic mode to the shareholders who have registered their email IDs and for the rest was completed on, April, 08 2025 through Speed Post.

AVAILABILITY OF APPLICATION FORM

The Renouncees and the Eligible Equity Shareholders who have not received the application form can download the same from the websites of the Registrar (www.in.mpms.mufg.com), the Company (www.fusionfin.com), the Lead Manager (www.iiflcap.com) and the Stock Exchanges (www.bseindia.com) and (www.nseindia.com) DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

Pursuant to the requirements of the SEBI ICDR Regulations SEBI ICDR Master Circular, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders, and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders, who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their affiliates to any filling or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 280 of the LOF.

The Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

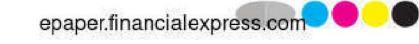
(i) our Company at www.fusionfin.com: (ii) the Registrar at www.in.mpms.mufg.com;

(iii) the Lead Manager, at www.iiflcap.com; (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com.

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit www.in.mpms.mufg.com.

Continued on next page...





FINANCIAL EXPRESS

...continued from previous page.

Further, our Company along with the Lead Manager, will undertake adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.in.mpms.mufg.com) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.fusionfin.com.

Please note that neither our Company nor the Registrar nor the Lead Manager shall be responsible for not sending the physical copies of the Issue Materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in receipt of, the Letter of Offer and other Issue Materials attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlements Letters are delayed or misplaced in the transit.

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.fusionfin.com and the website of the Lead Manager at www.iiflcap.com.

The Material Contracts and Documents for inspection (including a copy of the Letter of Offer dated March 29, 2025, with respect to the rights issue of equity shares of face value of ₹10/- each by our Company) is available for inspection on the website of the Company at www.fusionfin.com from the date of the Letter of Offer until the Issue Closing Date and may also be inspected at the Registered Office between 10 a.m. to 5 p.m. on all Working Days from the date of the Letter of Offer until the Issue Closing Date.

For Risk Factors and other details, please refer to the LOF and the Abridged LOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER
IIFL CAPITAL	MUFG MUFG Intime	Deepak Madaan Plot no. 86, Institutional Sector 32, Gurugram, Haryana - 122001, India. Tel: +91-124-6910500
IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) 24" Floor, One Lodina Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: fusion.rights@iiflcap.com Website: www.iiflcap.com Investor grievance ID: ig.ib@iiflcap.com Contact person: Nishita Mody / Dhruv Bhagwat	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, 1" Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 81081 14949 E-mail: fusionfinance.rights@linkintime.co.in Website: www.in.mpms.mufg.com Investor grievance ID: fusionfinance.rights@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	E-mail: investor.relations@fusionfin.com Investors may contact the Registrar to the Issue or our Company Secretary and Chief Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 253 of the LOF.

Place: New Delhi Date: April 14, 2025

SEBI Registration No.: INM000010940

For FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) On behalf of the Board of Directors

Deepak Madaan

Company Secretary & Chief Compliance Officer

FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed a Letter of Offer dated March 29, 2025 ("Letter of Offer") with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer shall be available on the website of SEBI at www.nseindia.com; the website of the Company at www.fusionfin.com and the website of the Lead Manager at www.inflcap.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 22 of the Letter of Offer.

The Rights Entitlement and Rights Equity Shares have not been and will not be registered under the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Our Company is an "investment company Act") and has not been and will not be registered under the U.S. Investment Company Act. Accordingly, the Rights Equity Shares are being offered and sold only (a) to persons in the United States and to U.S. persons ("U.S. Persons") under the U.S. Securities Act) who are reasonably believed to be (i) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to herein as "U.S. QIBs") and (ii) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act and referred to herein as "U.S. Investment Company Act and (b) to persons outside the United States who are non-U.S. Persons in reliance on Regulation S.

Adfactors 08/2025

PUBLIC NOTICE

NOTICE is hereby given to the public that our client is intending to purchase all that agricultural piece and parcel of land more particularly described in the Schedule hereunder written ("Land")

All persons/entities including inter-alia any bank and/or financial institution and/or authority having any direct or indirect claim, objection, demand, share, right, interest and/or benefit in respect of or against the said Land or any part/portion thereof, by way of sale, transfer, assignment, exchange right, title, interest, share, benefit, lease, sub-lease, tenancy, sub-tenancy, license, lien, mortgage, charge, encumbrance, occupation, covenant, trust, easement, gift, inheritance, bequest, possession, development rights, right of way, reservation, maintenance, family arrangement/ settlement, agreement, lis-pendens, decree or order of any Court of Law, Interim Award, Award, joint venture, partnership or allotment or otherwise howsoever and of whatsoever nature are hereby requested to give notice thereof in writing, along with documentary evidence, within fifteen (15) days from the date of publication of this notice of his/her/their share or claim/s, if any, with all supporting documents failing which the transaction shall be completed without reference to such claim and the claim/s, if any, of such person/entity shall be treated as waived and given up and not binding on our client.

THE SCHEDULE HEREINABOVE REFERRED TO (Description of the said Land)

ALL THAT agricultural piece and parcel of land, the details whereof are

mentioned below, of Village Bhilavle, Taluka Khalapur, District Raigad, Inside the limits of District Collector Raigad: Assessed at

	Number Number				
	80 N W. CO. P. 1150		Ares-Square Metres-Centi Metre	Rupees	Paise
Sarika Shivdas Kamdar	68	1	109.50	15	07

Dated this 15TH day of April 2025.

Advocates for the prospective Purchaser

HSA Advocates. Construction House, 5th Floor, Ballard Estate, Mumbai - 400001 T: +91 22 4340 0400 E: himani.singh@hsalegal.com

NOTICE OF LOSS OF SHARES OF RELIANCE INDUSTRIES LIMITED

NOTICE is hereby given that the Certificate (s) for under mention below Equity Shares Nos of Dist. Name of Holder Dist. No. of Folio No Certificate Name Company From Shares 8 F.V Rs 10/ 037392171 50765740 | 1162493959 | 1162493970 | Reliance Kali Chatterjee (demised) & Partha Chatteriee (demised) & Purnima Debi (Deceased)

3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai-400021

Reliance Industries Ltd standing in the name of Kali Chatteriee (demised) & Partha Chatteriee demised) & Purnima Debi (Deceased) has/have been lost or mislaid and the undersigned as/have applied to the company to issue duplicate Certificate (s) for the said shares. Any person who has any claim in respect of the said shares should write to our Registrar, KFIN Technologies Limited, Selenium Tower B. Plot 31-32 Gachibowti, Financial District, Hyderabad-500032 within one month from this date else the company will processed to issue duplicate Certificate(s). Kali Chatterjee (Demised

Partha Chatterjee (Demised Place : Mumbai Purnima Debi (Deceased Name(s) of Shareholder(s Date : 14.04.2025

NOTICE OF LOSS OF SHARES OF **RELIANCE INDUSTRIES LIMITED** 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai-400021

NOTICE is hereby given that the Certificate (s) for under mention below Equity Shares Nos 86 of

Name of the company	Holder Name	Folio No	Certificate No.	Dist. From	Dist. To	No. of Shares and F.V Rs 10-
Reliance Industries Ltd	Partha Chatterjee (demised) Purnima Debi (Deceased) Kali Chatterjee (demised)	021389692	5608250	101003751	101003770	20
	100000000000000000000000000000000000000	021389692	5608251	101003771	101003780	10
		021389692	53535520	1252852284	1252852333	50
		021389692	53535521	1252852334	1252852339	6

Reliance Industries Ltd standing in the name of Partha Chatterjee (demised) Purnima Debi (Deceased) Kali Chatterjee (demised) has/have been lost or mislaid and the undersigned has/have applied to the company to issue duplicate Certificate (s) for the said shares. Any person who has any claim in respect of the said shares should write to our Registrar, KFIN Technologies Limited. Selenium Tower B, Plot 31-32 Gachibowli, Financial District, Hyderabad-500032 within one month from this date else the company will processed to issue duplicate Certificate(s).

Partha Chatteriee (demise Purnima Debi (Deceased Kali Chatterjee (demised Place: Mumbai Name(s) of Shareholder(s) Date : 14.04.2025

LML Limited (In Liquidation) Notice for Ex Employees/Workmen of LML Ltd

In respect of claim admitted of the of Ex Employees/Workmen of LML Ltd., we require certain details of around 397 number of Ex Employees/Workmen of LML Ltd. for the distribution of funds whose names are mentioned in the list available (file name: Detail required LML Employees/Workmen April 2025) at the website

www.lmlworld.in Only those ex-employees /workmen whose names are mentioned in the list/ above mentioned file, shall only contact/provide the details to the Liquidator's office at email id Iml.liquidator@gmail.com

Ex-employees /workmen whose names are not mentioned in the list/ above mentioned file are NOT required to contact the Liquidator's Office in this matter

Arun Gupta, Liquidator IBBI Reg. No: IBBI/IPA-002/IP-N00051/2016-17/10095 Regd. Address: S-34, LGF, Greater Kailash-II New Delhi-110048

Communication Email ID: Iml.liquidator@gmail.com Regd. Email: arungupta2211@gmail.com Place: New Delhi Date: 15.04.2025

PUBLIC NOTICE Notice is hereby given that the certificates

for 400 equity shares of face value Rs. 2/ each having Certificate Nos. 136173, 274371 and 475144, bearing Distinctive Nos. 7556436-7556535, 144820413-144820512 and 621805524-621805723 respectively of Larsen & Toubro Ltd under Folio No. 75131984 standing in the names Tanveer H Singh and Inderjeet H Singh have been lost or mislaid and the undersigned have applied to the company to issue duplicate certificates for the said shares. Any person who has any claim in respect of the said shares should write to our registrar, Kfin Technologies Limited. Selenium tower B, Plot 31-32, Gachibowli, Financial District, Hyderabad- 500032 within 30 days from this date else the company will proceed to

issue duplicate certificates. Place: Mumbai TANVEER SINGH AND Date: 15.04.2025 INDERJEET SINGH



21 Veena Chambers, Mezzanine Floor, Dalai Street, Mumbai - 400001

CORRIGENDUM

Please refer to our E-auction Sale Notice For Movable Properties published in this newspaper on April 11, 2025, regarding M/s. Vimal Enterprises In that notice, there was a error in EMD Amount The correct EMD Amount is "Rs. 1,87,500/-" instead of 'Rs. 1,18,750.00. All other details remain unchanged.

Date: 09.04.2025 Chief Manager, Union Bank of India

Tel. Phone (EPABX): 0683-2542461 to 469, Website: www.mahanadicoal.in

MAHANADI COALFIELDS LIMITED (A Subsidiary of Coal India Limited) JAGRUTI VIHAR, BURLA-768020, DIST ; SAMBALPUR (ODISHA)

Notice

'All the tenders issued by CIL and its Subsidiaries for procurement of Goods, Works and Services are available on websites of Coal India Ltd. www.coalindia.in, respective Subsidiary Company (MCL, www.mahanadicoal.in), CIL e-procurement portal https://coalindiatenders.nic.in and Central Public Procurement Portal https://eprocure.gov.in in addition, procurement is also done through GeM Portal https://gem.gov.in". R-5249

NOTICE OF LOSS OF SHARES OF RELIANCE INDUSTRIES LIMITED 3rd Floor, Maker Chambers IV. 222, Nariman Point, Mumbai-400021

NOTICE is hereby given that the Certificate (s) for under mention below Equity Shares Nos 84 of

Folio No No of Cortificate Diet Diet

of the company	Name	rollo No	securities held & F.V Rs 10/-	0050	From	To
Reliance Industries Ltd		002854783	1	586641	16998247	16998247
200		002854783	8	9777775	24920181	24920188
		002854783	8	2164315	42920950	42920957
		002854783	5	3105241	49561558	49561562
		002854783	16	4997047	82438519	82438534
		002854783	4	53484664	1251533659	1251533662
		002854783	42	53484665	1251533663	1251533704

Reliance Industries Ltd standing in the name of Purnima Debi (Deceased) has/have been lost or misfaid and the undersigned has/have applied to the company to issue duplicate Certificate (s) for the said shares. Any person who has any claim in respect of the said shares should write to our Registrar, KFIN Technologies Limited. Selenium Tower B, Plot 31-32 Gachibowli, Financia District, Hyderabad-500032 within one month from this date else the company will processed to issue duplicate Certificate (s).

Place : Mumbai Date: 14.04.2025

Purnima Debi (Deceased) Name(s) of Shareholder(s)

NOTICE OF LOSS OF SHARES OF

RELIANCE INDUSTRIES LIMITED

3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai-400021 NOTICE is hereby given that the Certificate (s) for under mention below Equity Shares Nos 151 of

Name Holder Folio No | Certificate Dist.

of the To Name From Shares company and F.V Rs 10/-Reliance Kali Chatteriee Industries (demised) Partha Chatteriee (demised) Purnima Debi 101003689 101003708 20 021389650 5608245 (demised) 021389650 5608246 101003708 101003728 20 021389650 5608247 101003729 101003742 14 021389650 53776685 1260245443 1260245492 50 021389650 53776688 1260245493 1260245495 3

Reliance Industries Ltd standing in the name of Kali Chatterjee (demised) & Partha Chatterjee (demised) & Purnima Debi (Deceased) has/have been lost or mislaid and the undersigned has/have applied to the company to issue duplicate Certificate (s) for the said shares. Any person who has any claim in respect of the said shares should write to our Registrar. KFIN Technologies Limited. Selenium Tower B, Plot 31-32 Gachibowli, Financial District, Hyderabad-500032 within one month from this date else the company will processed to issue duplicate Certificate(s).

021389650 53776687 1260245496 1260245539 44

Kali Chatterjee (demised) Partha Chatteriee (demised) Purnima Debi (Deceased) Place: Mumbai Name(s) of Shareholder(s Date : 14.04.2025

NOTICE OF LOSS OF SHARES OF RELIANCE INDUSTRIES LIMITED 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai-400021

NOTICE is hereby given that the Certificate (s) for under mention below Equity Shares Nos 338 of

Folio No Certificate No. of of the Name From To securities company held & F.V Rs 10/-Reliance Purnima debi Industries (Demised) & Partha Chatterjee 001052616 12 12641914 12641925 (Demised) 001052616 278071 12912296 12912296 001052616 15473276 396701 15473277 001052616 477886 16382551 6382558 001052616 16883549 6883551 001052616 699241 17804284 7804288 001052616 [50 886450 22745920 22745969 001052616 43 2130060 42368801 42368843 001052616 1 2074242 46095565 46095565 001052616 10 3064235 49222423 49222432 1271442750 127144279 001052616 50 54051382 001052616 50 54051383 1271442800 1271442849

Reliance Industries Ltd standing in the name of Purnima Debi (Deceased) & Partha Chatterjee (Deceased) has/have been lost or mislaid and the undersigned has/have applied to the company to issue duplicate Certificate (s) for the said shares. Any person who has any claim in respect of the said shares should write to our Registrar, KFIN Technologies Limited. Selenium Tower B, Plot 31-32 Gachibowli, Financial District, Hyderabad-500032 within one month from this date else the

54051384

1271442850 1271442899

54051385 | 1271442900 | 1271442949

54051386 | 1271442950 | 1271442952

001052616 50

001052616 50

001052616 3

company will processed to issue duplicate Certificate(s) Purnima Debi (Deceased) & Partha Chatterjee (Deceased) Place: Mumbai Name(s) of Shareholder(s) Date : 14.04.2025

India Mutual Fund

PGIM India Asset Management Private Limited

4th Floor, C wing, Laxmi Towers, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Tel.: +91 22 6159 3000. Fax: +91 22 6159 3100 CIN: U74900MH2008FTC187029 Toll Free No.: 1800 266 7446 Website: www.pgimindia.com/mutual-funds/

NOTICE

Notice is hereby given that PGIM India Trustees Private Limited, Trustee to PGIM India Mutual Fund, has approved declaration of Income Distribution cum Capital Withdrawal (IDCW) under the following schemes of PGIM India Mutual Fund with April 17, 2025 as the record date: -

Name of the Schemes	Plans / Options	Quantum of IDCW per unit (Gross of Statutory Levy, if any)* (₹)	Face Value (₹ Per Unit)	NAV of IDCW Option as on April 09, 2025 (₹ per unit)#
PGIM India Arbitrage Fund	Regular Plan - Monthly IDCW Option	0.0647	10	11.2542
PGIM India Arbitrage Fund	Direct Plan - Monthly IDCW Option	0.0654	10	11.3812
DCIM India Hubrid Fauity Fund	Regular Plan - Monthly IDCW Option	0.1599	10	22.6100
PGIM India Hybrid Equity Fund	Direct Plan - Monthly IDCW Option	0.1775	10	25.1000
PGIM India Equity Savings Fund	Regular Plan - Monthly IDCW Option	0.0703	10	12.6203
PGINI India Equity Savings Fund	Direct Plan - Monthly IDCW Option	0.0769	10	13.8139

*Pursuant to payment of IDCW, the NAV of the above-mentioned option of the Schemes would fall to the extent of payout and statutory levy, if any,

IDCW will be paid to those unit holders whose names appear in the records of the Registrar as at the close of business on the record date. For units in dematerialized form, all unit holders whose names appear in the beneficiary position file downloaded from the depositories as on the record date will be entitled to receive the IDCW.

*The IDCW distribution will be subject to the availability of distributable surplus under the schemes and may be lower to the extent of distributable surplus available on the Record Date.

> For PGIM India Asset Management Private Limited (Investment Manager for PGIM India Mutual Fund)

Place: Mumbai Date : April 14, 2025 Authorized Signatory

Unit holders are requested to update their PAN, KYC, email address, mobile number, nominee details with AMC and are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Mutual Fund as well as check for any unclaimed redemptions or Income Distribution cum Capital Withdrawal ('IDCW') payments.

> MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS. READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

CLIO INFOTECH LIMITED

REGD OFFICE: Room No3 & 5 Sheth Lalji Dayalji Building, Dadi Sheth, Agiary Lane, Malharrao Wadi, Kalbadevi, Mumbai, Maharashtra, India, 400002, PHONE: +91 7673969519; EMAIL: infotechclio@gmail.com, WEBSITE: www.cliginfotech.in CIN NO.: L65990MH1992PLC067450

NOTICE TO POSTAL BALLOT Pursuant to Section 108 & 110 of the Companies Act, 2013 read with Rules 20 & 22 of The Companies (Management and Administration) Rules, 2014]

Notice of Postal Ballot ("Notice") is hereby given pursuant to the applicable provisions of Section 108 and 110 and other applicable provisions if any, of the Companies Act, 2013 ("the Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI LODR Regulations") Secretarial Standard issued by Institute of Company Secretaries of India on General Meetings ("SS-2"), (including any statutory modifications, clarifications, substitutions or re-enactment thereof for the time being in force) and in accordance with Ministry of Corporate Affairs (MCA") and Securities and Exchange Board of India ("SEBI") for conducting Postal Ballot process through e-voting, that the resolutions appended below is proposed by Board of Directors of the Company to be passed by the Members of the Company through Postal Ballot by way of remote e-voting.

Director of the Company -Special Resolution. 2.Appointment of Mr. Ankit Kumar Yadav (Din: 11032299) As an Independent

Appointment of Mr. Amit Radheshyam Tiwari (DIN: 11030622) As an Independent

Director of the Company-Special Resolution. I.Alteration in the Main Object Clause of the Memorandum of Association of the

Company - Special Resolution. 4. Approval for the Adoption of Memorandum of Association as Per the Provisions of the Companies Act, 2013.

Members desiring to exercise their vote through the remote e-voting process are requested to carefully read the instructions in this notice and record their assent (FOR) or Dissent (AGAINST) by following the procedures as stated in the Notes

Commencement of e-voting 09:00 AM (IST) on Wednesday April 16™, 2025 End of evoting 05:00 PM (IST) on Thursday, May 15", 2025 During this period, the members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date, viz 11" April 2025, may opt for remote e-voting. Remote e-voting shall not be allowed beyond 5.00 PM on 15" May, 2025.

Remote e-voting will be blocked immediately thereafter and no e-voting will be allowed beyond the said date and time. The Company has engaged the Services of National Securities Depository Limited ("NSDL") for purpose of providing remote e voting facility to its Members. Further, the Company has sent notice of Postal Ballot by email to all its Members who

have registered their email addresses with the Company, Registrars and Transfer Agents or Depository Participants and the communication of assent /dissent of the Members will only take place through the e-voting system. This notice of Postal Ballot is accordingly being initiated in Compliance with above Circulars. Accordingly, physical copy of the notice of Postal Ballot along with Postal Ballot form and pre-paid business reply envelope will not be sent to the members. Process for those Shareholders whose E-mail / Mobile no. are not registered with the

Company / Depositories. The company has appointed Ms. Shubhangi Agarwal, Company Secretaries in Practice

Ahmedabad, as the Scrutinizer for conducting the postal ballot (e-voting) process in a fair and transparent manner. The results of the Voting conducted by Postal Ballot (through remote e-voting

process) along with the Scrutinizer's Report will be made available on the website of the Company at https://clioinfotech.in/ and intimated to the stock exchanges where the shares of the Company are listed on or before May 17, 2025. Shareholders may please note that this notice of postal ballot will also be available on

www.bseindia.com and on the website of NSDLat www.evoting.nsdl.com If you have any queries or issues regarding e-voting from the NSDL e-voting systems, you can write an email to helpdesk evoting@nsdl.com or call on: 022-48867000. BY ORDER OF THE BOARD PLACE:MUMBAI

the Company's Website at https://clioinfotech.in/ website of the Stock Exchanges at

DATE:14.04.2025 JEEGNESHKUMAR KALYANBHAI DEVGANIYA COMPANY SECRETARY

FOR CLIO INFOTECH LIMITED

epaper.financialexpress.com



15 अप्रैल, 2025

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the Defendated March 29, 2025 (the "Letter of Offer Indiana"). or "LOF") filed on March 30, 2025 with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges in amely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges").



FUSION FINANCE LIMITED



(Formerly, Fusion Micro Finance Limited)

Our Company was originally incorporated as 'Ambience Fincap Private Limited' on September 5, 1994 at New Delhi, India as a private limited companies, Delhi and Haryana at New Delhi ("Roc"). On January 9, 2003, the RBI granted a certificate of registration bearing registration no. B-14.02857 to our Company, for the registration of our Company as a non-deposit accepting non-banking financial company was changed to 'Fusion Micro Finance Private Limited' and a fresh certificate of incorporation, dated April 19, 2010 was issued by the RoC to describe the business of the Company, post which the RBI granted a certificate of registration dated May 19, 2010 reflecting the change of name. Our Company was granted an 'NBFC - Microfinance Institution' status by the RBI with effect from January 28, 2014 and a modified certificate of registration bearing registration no. B-14.02857 was issued by the RBI to this effect. The name of our Company was further changed to Fusion Micro Finance Limited upon conversion to a public limited company and a fresh certificate of registration as an NBFC (not accepting public deposits) dated October 1, 2021, was issued by the RBI reflecting the change in name of our Company. Thereafter, in order to provide diverse range of financial products to our clients, the name of our Company was changed to our present name, Fusion Finance Limited and a fresh certificate of incorporation was issued by the RoC on July 9, 2024, post which a fresh certificate of registration as an NBFC (not accepting public deposits) dated August 30, 2024, was issued by the RBI reflecting the change in name of our Company and the address of our registered office, see "General Information" beginning on page 65 of the Letter of Offer.

> Registered Office: H-1, C Block, Community Centre, Naraina Vihar, New Delhi - 110028, India | Corporate Office: Plot No. 86, Institutional Sector 32, Gurugram, Haryana - 122001, India. Tel: +91- 011-46646600/ +91-124-6910500 | Contact Person: Deepak Madaan, Company Secretary and Chief Compliance Officer | E-mail: investor.relations@fusionfin.com | Website: www.fusionfin.com Corporate Identity Number: L65100DL1994PLC061287

PROMOTERS OF OUR COMPANY: DEVESH SACHDEV, CREATION INVESTMENTS FUSION, LLC, CREATION INVESTMENTS FUSION II, LLC, AND HONEY ROSE INVESTMENT LTD

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 6,10,58,392 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹131 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹121 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹799.86 CRORE* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FIFTY FIVE RIGHTS EQUITY SHARE FOR EVERY NINETY ONE FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON APRIL 4, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 253 OF THE LETTER OF OFFER.

*Assuming full subscription in the Issue, Allotment and receipt of all Call Monies with respect to the Rights Equity Shares. Subject to finalisation of Basis of Allotment. For further details on Payment Terms of the Issue - Payment Terms beginning on page 274 of the Letter of Offer.

RIGHTS ISSUE OPENS TODAY

LAST DATE FOR ON MARKET RENUNCIATION* **MONDAY, APRIL 21, 2025**

ISSUE CLOSES ON FRIDAY, APRIL 25, 2025**

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date. ** Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date.

ASBA*

Simple, Safe, Smart way of Application!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investors. For details on the ASBA process, please refer to the details given in ASBA form and Abridged Letter of Offer as well as refer to the section titled "Terms of Issue -Making an Application through ASBA process" on page 255 of the LOF. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock Exchange of India Limited. ASBA forms can be obtained from the list of banks that is made available on the website of SEBI at www.sebi.gov.in

Process of making an application in the Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Terms of the Issue - Process of Making an Application in the Issue" on page 254 of the LOF.

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees to make Applications in this Issue basis the Rights Entitlement credited in their respective demat accounts, as applicable. For further details on the Rights Entitlements, please see "Terms of Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 265 of the LOF.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form

investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB

Applicants should carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, see "- Grounds for Technical Rejection" on page 261 of the LOF. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application and that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "- Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 257 of the LOF.

Options available to the Eligible Equity Shareholders:

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to. The details of each of the Eligible Equity Shareholders' Rights Entitlement will be sent to the Eligible Equity shareholder separately along with the Application Form and would also be available on the website of the Registrar to the Issue at fusionfinance rights@finkintime.co.in a link of the same would also be available on the website of our Company at www.fusionfin.com. Respective Eligible Equity Shareholder can check their entitlement by keying their requisite details therein.

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

apply for its Rights Equity Shares to the full extent of its Rights Entitlements; or

(ii) apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or

(iii) apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements, or (iv) apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares; or

(v) renounce its Rights Entitlements in full.

Making of Application through the ASBA process

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised

Fpi=yes&intmld=34. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein. Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear

demarcated funds should be available in such account for such an Application. The Lead Manager, our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

For details see "Terms of the Issue – Making of an Application through the ASBA process" on page 255 of the LOF.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being Fusion Finance Limited (Formerly known as Fusion Micro Finance Limited);

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this issue,

Number of Equity Shares held as on Record Date; Allotment option - only dematerialised form;

Number of Rights Equity Shares entitled to: 8. Number of Rights Equity Shares applied for within the Rights Entitlements;

9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); Total number of Rights Equity Shares applied for:

 Total Application amount paid at the rate of ₹65.50 per Rights Equity Share; Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

Resales - Eligible Investors on page 281 of the LOF, and shall include the following:

13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. If we understand the Rights Equity Shares referred to in this application are being offered and sold (a) to persons in the United States and to U.S. Persons (as defined in Regulation S ("Regulation S") and such persons ("U.S. Persons") under the U.S. Securities Act) who are reasonably believed to be (i) "qualified institutional buyers' (as defined in Rule 144A under the U.S. Securities Act and referred to herein as "U.S. QIBs") and (ii) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act and referred to herein as "U.S. Qualified Purchasers") pursuant to Section 4(a)(2) of the U.S. Securities Act and Section 3(c)(7) of the U.S. Investment Company Act and (b) to persons outside the United States who are non-U.S. Persons in reliance on Regulation S. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States , except in each case to persons in the United States or U.S. Persons who are both U.S. QIBs and U.S. Qualified Persons. If we confirm that I am/ we are (a) (i) U.S. QIB and a Qualified Purchaser; or (ii) not in the United States and not a U.S. Person and in any case eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or a U.S. Person (other than a U.S. Person who is both a U.S. QIB and a U.S. Qualified Purchaser) or is

outside of India and the United States and is ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of this Letter of Offer titled "Restrictions on Purchases and

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S.

If We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.in.mpms.mufg.com. Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date:

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form:

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demand account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue:

(a) The Eligible Equity Shareholders shall visit https://web.in.mpms.mufg.com/RIssue/RIssue Register.aspx?ReqType=dpi to upload their self-attested client master sheet. of their demat account and also provide the other details as required, no later than two Clear Working Days prior to the Issue Closing Date; The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at

least one day before the Issue Closing Date; and The remaining procedure for Application shall be same as set out in the section entitled "- Making of an Application by Eligible Equity Shareholders on Plain Paper

under ASBA process" on page 257 of the LOF In accordance with the SEBI Rights Issue Circular, resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM, AS APPLICABLE.

Last date for Application

The last date for submission of the duly filled in the Application Form or a plain paper Application is April 25, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "- Basis of Allotment" on page 272 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of

Allotment of Right Equity Shares only in Dematerialized form.

Please note that the Rights Equity Shares applied for in this Issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such Investor on the Record Date. For further details, please see "Terms of the Issue" on page 253 of the LOF, INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE DESIGNATED STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

Procedure for Renunciation of Rights Entitlements The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market

platform of the Designated Stock Exchange, being NSE, (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. In accordance with the SEBI Rights Issue Circulars, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form; as applicable, as on Record Date shall

be required to provide their demat account details to our Company or the Registrar for credit of Rights Entitlements not later than 2 (two) Working Days prior to the Issue Closing Date, such that credit of Rights Entitlement in their demat account takes place at least one (one) day before the Issue Closing Date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the

Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for Please note that credit of the Rights Entitlements in the demat account does not, per se, entitle the investors to the Rights Equity Shares and the investors have to submit application for the rights equity shares on or before the issue closing date and make payment of the application money. For details, see "terms of the

issue" on page 253 of the letter of offer.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Rights Equity Shares to be issued pursuant to the Issue: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"),

National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges"). Our Company has received "in-principle" approvals from NSE and BSE for listing the Rights Equity Shares through their letters dated January 23, 2025, and January 2, 2025, respectively. Our Company will also make applications to NSE and BSE to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE. Disclaimer clause of SEBI

It is to be distinctly understood that the submission of the LOF to SEBI should not, in any way be deemed or construed that the LOF has been cleared or approved by SEBI. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the SEBI as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of SEBI" on page 247 of the LOF.

Disclaimer clause of BSE (Designated Stock Exchange)

It is to be distinctly understood that the permission given by the BSE Limited should not, in any way be deemed or construed that the LOF has been cleared or approved by BSE Limited, nor does it cartify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the BSE Limited as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of the BSE Limited" on page 250 of the LOF.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the NSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE" on page 250 of the LOF.

Banker to the issue - Axis Bank Limited

Monitoring Agency - CRISIL Ratings Limited DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION FORM

The dispatch of the ALOF and the application form was completed on Tuesday, April 8, 2025 by the Registrar to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record Date i.e. April 4, 2025 through electronic mode to the shareholders who have registered their email IDs and for the rest was completed on, April, 08 2025 through Speed Post. AVAILABILITY OF APPLICATION FORM

The Renouncees and the Eligible Equity Shareholders who have not received the application form can download the same from the websites of the Registrar (www.in.mpms.mulg.com), the Company (www.fusionfin.com), the Lead Manager (www.inflcap.com) and the Stock Exchanges (www.bseindia.com) and (www.nseindia.com) DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

Pursuant to the requirements of the SEBI ICDR Regulations SEBI ICDR Master Circular, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders, and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders, who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 280 of the LOF.

The Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the

Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.fusionfin.com;

Shareholders should visit www.in.mpms.mufg.com.

(ii) the Registrar at www.in.mpms.mutg.com; (iii) the Lead Manager, at www.iiflcap.com;

(iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com. To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity

Continued on next page...

.continued from previous page.

Investor grievance ID: ig.ib@ifficap.com

SEBI Registration No.: INM000010940

Contact person: Nishita Mody / Dhruv Bhagwat

Further, our Company along with the Lead Manager, will undertake adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.in.mpms.mufg.com) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.fusionfin.com.

Please note that neither our Company nor the Registrar nor the Lead Manager shall be responsible for not sending the physical copies of the Issue Materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in receipt of, the Letter of Offer and other Issue Materials attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlements Letters are delayed or misplaced in the transit.

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.fusionfin.com and the website of the Lead Manager at www.liflcap.com.

The Material Contracts and Documents for inspection (including a copy of the Letter of Offer dated March 29, 2025, with respect to the rights issue of equity shares of face value of ₹10/- each by our Company) is available for inspection on the website of the Company at www.fusionfin.com from the date of the Letter of Offer until the Issue Closing Date. and may also be inspected at the Registered Office between 10 a.m. to 5 p.m. on all Working Days from the date of the Letter of Offer until the Issue Closing Date. For Risk Factors and other details, please refer to the LOF and the Abridged LOF.

ASBA process, see "Terms of the Issue" beginning on page 253 of the LOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER
IIFL CAPITAL	MUFG MUFG Intime	Deepak Madaan Plot no. 86, Institutional Sector 32, Gurugram, Haryana - 122001, India. Tel: +91-124-6910500
IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) 24" Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: fusion.rights@iiflcap.com Website: www.iiflcap.com	MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, 1" Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 81081 14949 E-mail: fusionfinance.rights@linkintime.co.in Website: www.in.mpms.mufg.com Investor grievance ID: fusionfinance.rights@linkintime.co.in	E-mail: investor.relations@fusionfin.com Investors may contact the Registrar to the Issue or our Company Secretary and Chief Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue with a copy to the SCSB giving full details such as name, address of the Applicant, contact number(s), e-mail address the sole/ first holder, folio number or demait account, number of Rights Equity Shares applied for, amount blocked, ASB Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, a

Place: New Delhi Date: April 14, 2025

For FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) On behalf of the Board of Directors

Deepak Madaan

Company Secretary & Chief Compliance Officer

FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed a Letter of Offer dated March 29, 2025 ("Letter of Offer") with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer shall be available on the website of SEBI at www.nseindia.com; the website of the Company at www.fusionfin.com and the website of the Lead Manager at www.liflcap.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 22 of the Letter of Offer.

Contact person: Shanti Gopalkrishnan

SEBI Registration No.: INR000004058

The Rights Entitlement and Rights Equity Shares have not been and will not be registered under the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Our Company is an "investment Company Act") and has not been and will not be registered under the U.S. Investment Company Act. Accordingly, the Rights Equity Shares are being offered and sold only (a) to persons in the United States and to U.S. Persons (as defined in Rule 144A under the U.S. Securities Act and referred to herein as "U.S. QiBs") and (ii) "qualified Purchasers") pursuant to Section 4(a)(2) of the U.S. Investment Company Act and referred to herein as "U.S. Investment Company Act and (b) to persons outside the United States who are non-U.S. Persons in reliance on Regulation S.

दिनांक: 02.04.2025

इंएमडी

₹. 95,40,000/

आरक्षित मृल्य

₹. 9,54,00,000/-

चौथा तल, जीवन तारा बिल्डिंग, संसद मार्ग, नई दिल्ली-110001

ई—नीलामी बिक्री सूचना

एलकेमिस्ट एसेट्स रिकंस्ट्रक्शन कंपनी लि.

मैसर्स एमएमएस क्रिएशन प्रा. लि.

''आदेश''

मेरे आदेश दिनांक 02.04.2025 के अनुसार नीचे वर्णित सम्पत्ति कथित वसूली प्रमाणपत्र के अनुसार 04.06.2025 को सार्वजनिक ई-नीलामी

नीलामी बिक्री वेबसाइट https://drt.auctiontiger.net के माध्यम से "ऑनलाइन ई-नीलामी" द्वारा की जाएगी।

नीलामी की तिथि एवं समय : 04.06.2025 को प्रात: 11.00 बजे से दोप, 12.00 बजे के बीच

(यदि जरूरी हुआ तो दोप. 12.00 बजे के बाद 5 मिनट की अवधि के विस्तार के साथ)।

सम्पत्ति का विवरण

नियम व शर्तैः

नीलामी बिक्री वेबसाइट पोर्टल https://drt.auctiontiger.net. के माध्यम से "ऑनलाइन ई-नीलामी" के माध्यम से की जाएगी।

ईएमडी राशि वसूली अधिकारी-II, ढीआरटी-II, दिल्ली ए / सी. आर.सी. नं. 18 / 2017 के पक्ष में या तो डिमॉड डाफ्ट / पे आर्डर

के माध्यम से मुगतान करनी होगी। कथित डिमांड द्वापट / पे आर्डर या एनईएफटी / आरटीजीएस के माध्यम से भगतान की ईएमडी राशि

की मूल प्रति के रूप में वसूली अधिकारी-11, ढीआरटी-11, दिल्ली के कार्यालय में पहचान पत्र की स्व-सत्यापित प्रति (मतदाता पहचान

पत्र / डाइविंग लाइसेंस / पासपोर्ट) जिसमें भविष्य में पत्राचार के लिए पता हो एवं पैन कार्ड की स्व-सत्यापित प्रति और कंपनी के मामले

में कंपनी के बोर्ड सदस्यों द्वारा पारित प्रस्ताव की प्रति या कंपनी के प्रतिनिधित्व / एटोंनी का पृष्टि करने वाले किसी अन्य दस्तावेज

के साथ 02.06.2025 को साय. 4:00 बजे तक अवश्य पहुंच जाने चाहिए। व्यक्ति के मामले में, यदि बोली उसकी अपनी ओर से या

उसके प्रिंसिपल की ओर से हैं तो एक घोषणापत्र भी प्रस्तुत किया जाना चाहिए। बाद के मामले में, बोलीदाता को अपना प्राधिकार जमा

कराना होगा और चुक की स्थिति में उसकी बोली अस्वीकार कर दी जाएगी। इसके बाद प्राप्त ईएमडी या ईएमडी के मूल प्रमाण पर विचार

ईएमडी वाले लिफाफे पर प्रेषक का विवरण जैसे पता, ई-मेल आईडी एवं मोबाइल नम्बर आदि तथा एनईएफटी / आरटीजीएस के माध्यम

संपत्ति विवरण

मैसर्स एमएमएस क्रिएशन प्रा. लि. के नाम पर सर्वे नं. 29, हिस्सा नं. 3/3 गांव

घानिव, तालुका वसई, जिला थाणे, महाराष्ट्र में स्थित भूमि एवं मवन, शेंड एवं

उसमें खड़े स्ट्रक्थर्स के सभी भाग एवं हिस्से माप 0-53-0 एथ.आर. एसेस

Addactors 08/2025

प्ररूप संख्या आईएनसी-26

किम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में) केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष कंपनी अधिनियम, 2013 की घारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) | के मामले में

बोक इंडिया फाउंडेशन सीआईएन:U85300HR2021NPL092431) त्सका पंजीकृत कार्यालयः 68 / 273, एफएफ, सैनी रेस्टोरेंट गली के पास, सुखराली, एम.जी. रोड गरुग्राम एचआर-122001 में हैं, के मामले में

....आवेदक कंपनी/याचिकाकर्ता तदद्वारा सार्वजनिक सुचना दी जाती है कि यह विदक कंपनी केन्द्रीय सरकार के समक्ष कंपनी। अधिनियम, 2013 की धारा 13 के अधीन आवेदन का प्रस्ताव करती हैं, जिसमें कंपनी का पंजीकृत कार्यालय 'हरियाणा राज्य' से 'राष्ट्रीय राजधानी क्षेत्र दिल्ली" में स्थानांतरित करने के लिए 01 मार्च, 2025 को आयोजित असाचारण सामान्य बैठक में पारित। विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में बदलाव की पुष्टि करने की मांग की गई है । | कंपनी के पंजीकत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए—21 पोर्टल (www.mca.gov.in) में [शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपति क्षेत्रीय निदेशक को इस सुधना के प्रकाशन की तारीख से वीदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी–2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कोंम्पलैक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को जनके निम्नलिखित पंजीकत कार्यालय पते

68 / 273, एफएफ, सैनी रेस्टोरेंट गली के पास. सुखराली, एम.जी. रोड गुरुग्राम एवआर—122001 आवेदक के लिए और आवेदक की ओर से बोक इंडिया फाउंडेशन हस्ता /-

स्थानः गृहगाव

30 के अनुसरण में केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में

अजुनी प्रीमियर रियल्टी प्राइवेट लिमिटेड जिसका पंजीकत कार्यालयः 121, द्वितीय तल, रोहिणी, दिल्ली-110085 में हैं, के मामले मेंआवेदक कंपनी/याचिकाकर्तां

एतदद्वारा सार्वजनिक सूचना दी जाती है कि यह आवेदक कंपनी कन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती है. जिसमें कंपनी का पंजीकत कार्यालय 'राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "पंजाब राज्य" रथानांतरित करने के लिए 11 अप्रैल, 2025 को ायोजित असाधारण सानान्य बैठक में पारित विशेष रस्ताव के संदर्भ में कंपनी के मेमोरंडम ऑफ एसोसिएशन में बदलाव की पुष्टि करने की मांग की गई है।

ह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए—21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपय पत्र जिसमें जनके हित का प्रकार और उसके विशेध का हारण उत्तिलखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस संचना के प्रकाशन की तारीख से वीयह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी–2 विंग, दसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा मेज सकता है और इसकी प्रति आवेदक कंपनी को जनके निम्नलिखित पंजीकृत कार्यालय पते।

121, द्वितीय तल, ब्लॉक ए—2, सैक्टर—5, विश्राम बौक के पास, रोहिणी,

अजुनी प्रीमियर रियल्टी प्राइबेट लिमिटेड हस्ता/-दीनब सिंगला (निदेशक)

दिनांक:14.04:2025 रणदीप हुंडाल (निदेशक) स्थान: दिल्ली कीआई एन : 01887587

HINDUJA HOUSING FINANCE LIMITED पंजीकृत कार्यालयः नं. 167-169, दूसरी मंजिल, अन्ना सलाई, सैदापेट, पेन्नई-600015 HOUSENS PARKET ए.एल.एम. - श्री प्रमोद संद : +91 99903 38759

अचल संपत्ति के भौतिक करूजे की सार्धजनिक सूचना सेवा में, श्री हरीश कुमार (ऋणधारक) 2. श्रीमती कविता देवी (सह-ऋणधारक) वार.जेड. 376 गली नं. 24, साथ नगर, पार्ट 2, केनरा बैंकके निकट, पालम कॉलोनी, नई दिल्ली – 110045, संपत्ति सं आर.जेड-एच-714, ग्राउंड फ्लोर, गली नं, 05, खासरा नं, 59/10/2, राज नगर-ii, पालम कॉलोनी, नई दिल्ली — 110077 एल.ए.एन. सं. DL/UTM/UTTM/A000000190 नैसा कि मुख्य न्यायिक मजिरट्रेट दक्षिण पश्चिम जिला, द्वारका कोर्ट्स कॉम्प्लेक्स, दिल्ली के द्वारा पारित आदेश दिनांक 11.02.2025 के अनुसार ''संपत्ति सं. आर.जेड-एच-714, ग्राउंड फ्लोर, बिना छत के अधिकारों के, क्षेत्रफल 50 वर्ग गज अर्थात 41.805 वर्ग मीटर, गली नं. 05, खसरा नं. 59/10/2, जो कि अबादी राज नगर-ii, पालम कॉलोनी नई दिल्ली – 110077 में स्थित हैं" का भौतिक कब्जा 11.04.2025 को हिंदुजा हाटसिंग फाइनेंस लिमिटेड हारा ले लिया गया है।

सेवा में, 1. श्री सीरभ जैन (ऋणधारक) 2. श्रीमती अनीता अनीता(सह-ऋणधारक) ,प्लॉट न 91, अरिहंत नगर, पंजाबी बाग, दिल्ली – 110026, प्लॉट नं. 51&52, तीसरी मंजिल, ब्लॉक-ई, गली न 13, विलेज पालम, जिसे राजा पूरी के नाम से जाना जाता हैं, नई दिल्ली – 110059, एल.ए.एन. सं. DL/DEL/DLHI/A000001724 जैसा कि मुख्य न्यायिक मजिस्ट्रेट दक्षिण पश्चिम जिला, द्वारका कोट्सं, कॉम्प्लेक्स, दिल्ली के द्वारा पारित आदेश दिनांक 20.02.2025 के अनुसार "तीसरी मंजिल, बिना छत के अधिकारों के, संपत्ति का हिस्सा / प्लॉट नं. 51&52, क्षेत्रफल 62.70 वर्ग मीटर, खसरा नं. 105/16 का हिस्सा, जो कि राजा पुरी, उत्तम नगर, ब्लॉक-ई, गली नं. 13, नई दिल्ली – 110059 के नाम से जानी जाने। वाली पालम कॉलोनी के क्षेत्र में स्थित हैंह का भौतिक कब्जा 08.04.2025 को हिंदजा हाडसिंग फाइनेंस लिमिटेड द्वारा ले लिया गया है

ऋणकताओं को विशेष रूप से और आम जनता को सामान्य रूप से सावधान किया जाता है कि वे इस संपत्ति से संबंधित किसी भी प्रकार का लेन-देन न करें, तथा इस संपत्ति से संबंधित किसी भी प्रकार का लेन-देन डिंदज हाडसिंग फाइनेंस लिमिटेड के चार्ज के क्षयीन होगा। हस्ता/प्राधिकृत अधिकारी

हिंदुजा हाउसिंग फाइनेंस लिमिटेड दिनाक: 15/04/2025 स्थान: दिल्ली

MUHTUA ऑथम इन्वेस्टमेंट एंड इन्फ्रास्ट्क्रर लिमिटेड पंजी. कार्यालय: 707. रहेजा सेंटर, फ्री प्रेस जर्नल रोड. नरीमन पॉइंट.

मुंबई-21 फोनः (022) 6747 2117 फैक्सः (022) 6747 2118 इंमेलः info@authum.com शाखा पता: 1ए, पहली मंज़िल, गोपाला टॉवर 25, राजेंद्र प्लेस, नई दिल्ली-110008 कब्जा सूचना (प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(1) के अनुसार)

"भारतीय रिजर्व बैंक के परिपत्र संख्या RBI/2018-19/203, DBR.No. BP. BC. 45/21.04.048/2018-19 दिनांक ७ जून, 2019 में तनावग्रस्त संपत्तियों के समाधान के लिए विवेकपूर्ण ढांचे के तहत, रिलायंस होम फाइनेंस लिमिटेड (आरएचएफएल) के ऋणदाताओं द्वारा अनुमोदित समाधान योजना के अनुसार, भारत के माननीय सर्वोच्च न्यायालय के 3 मार्च, 2023 के आदेश और 25 मार्च, 2023 को शेयरधारकों द्वारा पारित विशेष संकल्प के तहत, आरएचएफएल ने अपने व्यवसाय को एक गोइंग कंसर्न के आधार पर स्लंप बिक्री के माध्यम से रिलायंस कमर्शियल फाइनेंस लिमिटेड (इसके बाद "आरसीएफएल" के रूप में संदर्भित) को स्थानांतरित करने के लिए समझौते में प्रवेश किया है. और जबकि उधारकर्ता के ऋण खाते (खातों) से संबंधित सभी अधिकार और देनदारियां भी आरसीएफएल को स्थानांतरित कर दी गई हैं/गई |

यह कि भारतीय रिजर्व बैंक (तनावग्रस्त संपत्तियों के समाधान के लिए विवेकपूर्ण ढांचा) निर्देश, 2019 के अनुसार आरसीएफएल के लिए 15 जनवरी, 2021 को ऑथम इन्वेस्टमेंट एंड इंफ्रास्टक्वर लिमिटेड द्वारा प्रस्तत समाधान योजना के कार्यान्वयन के अनसरण में पनः आरसीएफएल को ऑथम इन्वेस्टमेंट एंड इंफ्रास्टकर लिमिटेड द्वारा अधिग्रहित किया गया था।

इसके अतिरिक्त, माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण, मुंबई पीट ("एनसीएलटी") ने 10 मई, 2024 को अपने आदेश के माध्यम से आरसीएफएल के ऋण व्यवसाय के ऑथम इन्वेस्टमेंट एंड इंफ्रास्ट्रकर लिमिटेड में डिमर्जर को व्यवस्था योजना को मंजरी दी. जिसके महेनजर, आरसीएफएल का ऋण व्यवसाय और उससे जुड़े अधिकार और पात्रताएँ एक गोइंग कंसर्न के रूप में ऑथम इन्वेस्टमेंट एंड इंफ्रास्ट्रकार लिमिटेड में स्थानांतरित और निहित हो गए हैं।

जैसा कि वित्तीय परिसम्पत्तियों का प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के तहत ऑथम इन्वेस्टमेंट एंड इन्फ्रास्ट्रक्वर लिमिटेड के अधिकृत अधिकारी होने के नाते और प्रतिभृति हित (प्रवर्तन) नियम 2002 के नियम 8 के साथ पठित उप-धारा 13(2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने 8 अक्टूबर 2024 दिनांकित एक मांग सूचना जारी कर उधारकर्ता(ओं) (सह-उधारकर्ता(ओं)) 1.) संदीप कुमार जैन, 2.) नीलम जैन, 3.) जैन कंडक्टर्स इंडिया 559/3 मोतीराम रोड शाहदरा दिल्ली निकट पुरानी गुलशन वूल फैक्ट्री मानसरोवर पार्क शाहदरा-110032; और जैन कंडक्टर्स इंडिया 559/3 मोतीराम रोड टिकोना पार्क के सामने शाहदरा 110032 को ऋण खाता संख्याः RHLPDEL000052268 के माध्यम से, ऋण समझौते के तहत 31 अगस्त 2024 तक सुचना में वर्णित राशि रुपये 8678154/- (छियासी लाख अठहत्तर हजार एक सौ चौवन रुपये मात्र) की राशि का सूचना प्राप्ति की तारीख से 60 दिनों के भीतर भगतान करने के लिए निर्देश दिया था। उधारकर्ता(ओं)/सह-उधारकर्ता(ओं) द्वारा राशि का भुगतान करने में विफल रहने पर, उधारकर्ता(ओं)/सह-उधारकर्ता(ओं) और आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने 11-04-2025 को उक्त नियम के नियम 8 के साथ पठित अधिनियम की धारा 13(4) के तहत प्रदत्त शक्तियों के तहत नीचे वर्णित संपत्ति का कब्जा ले लिया है। उधारकर्ता(ओं)/सह-उधारकर्ता(ओं) विशेष रूप से और आम जनता को भी सतर्क किया जाता है कि वे संपत्ति के साथ कोई भी लेनदेन न करें और संपत्ति के साथ कोई भी लेनदेन 31 मार्च 2025 तक रुपये 9275175/- (बानवे लाख पचहत्तर हजार एक सौ पचत्तर रुपये मात्र) और ऋण समझौते के अनुसार ब्याज, लागत, खर्च और अन्य शल्क की कल राशि के लिए ऑथम इन्वेस्टमेंट एंड इंफ्रास्ट्रकर लिमिटेड के प्रभार के अधीन होगा। उधारकर्ता-सह-उधारकर्ता/बंधककर्ता(ओं) का ध्यान सुरक्षित संपत्तियों को छुड़ाने के लिए उपलब्ध समय के संबंध में सरफैसी अधिनियम की धारा 13(8) के प्रावधानों की ओर आकर्षित किया जाता

अचल संपत्ति का विवरण

प्लॉट नंबर-559/3, खसरा नंबर-1139/125 और 1140/126 मिन में से, मोती राम रोड, गाँव चंद्रावली उर्फ शाहदरा, दिल्ली-110032, जिसका माप 113 वर्ग गज है की संपत्ति का सारा टुकड़ा और भाग। सीमाएं: पूर्वः अन्य लोगों की संपत्ति, पश्चिमः 10 फुट चौड़ी गली, उत्तरः संपत्ति नंबर 559/2, दक्षिणः संपत्ति नंबर 559/3ए अधिकृत अधिकारी स्थानः दिल्ली ऑथम इन्वेस्टमेंट एंड इंफ्रास्ट्रकर लिमिटेड दिनांक: 11-04-25

कार्यालय वसूली अधिकारी—॥ प्ररूप संख्या आईएनसी-26 किम्पनी (निगमन) नियम, 2014 के नियम ऋण वसूली अधिकरण-॥, दिल्ली

办. स.

आर.सी. नं.18/2017

(सीआईएन: U65999DL1997PTC091294) ब्लॉक ए—2, सैक्टर—5, विश्राम चौक के पास,

कंपनी के पंजीकृत कार्यालय के प्रश्तावित स्थानांतरण ते यदि किसी व्यक्ति का डित प्रभावित होता है तो

दिल्ली-110085

आवेदक के लिए और आवेदक की ओर सं

बोलीदाताओं को सलाह दी जाती है कि अपनी बोली जमा करने से पूर्व पोर्टल https://drt.auctiontiger.net पर दिये गये ई-नीलामी बिक्री के सभी नियम व शतों को भली-भांति पढ़ लें और ई-नीलामी बिक्री प्रक्रिया में भागीदारी और / संपर्क करने के लिए श्री अभिषेक बीआईएन:03278662 पहल, वरिष्ठ प्रबंधक, एलकेमिस्ट एसेटस रिकंस्ट्रक्शन कंपनी लिमिटेड, मोबाइल नं, 9999949197 से सम्पर्क कर सकते हैं। भावी बोलीदाताओं को ईएमडी जमा करने के बाद पोर्टल पर स्वयं का पंजीकरण कराना होगा और पहले लॉगइन आईडी एवं पासवर्ड प्राप्त

से भुगतान का मूल प्रमाण सहित आरसी नं. 18/2017 लिखा होना चाहिए

सम्पत्ति "जैसा है जहां है आधार" और "जो है जैसा है आधार" पर बेची जाएगी।

करना होगा जो कि उपरोक्त ई-नीलामी के लिए अनिवार्य है और इसे मैसर्स ई-प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड-ऑक्शन टाइगर, बी-704, वाल स्ट्रीट-2, ओरिएंट क्लब के सामने, नजदीक गुजरात कॉलेज, एलिस ब्रिज, अहमदाबाद-380006 मुजराज (भारत), संपर्क व्यक्तिः श्री प्रवीण कुमार श्रेवर, संपर्क नं. 9722778828, ई-मेल आईडीः praveen.thevar@auctiontiger.net, http://drt.auctiontiger.net से प्राप्त किया जा सकता है।

भावी बोलीदाता ईएमडी जमा करने के बाद मैसर्स ई-प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड-ऑक्शन टाइगर, बी-704, वाल स्टीट-2 ओरिएंट क्लब के सामने, नजदीक गुजरात कॉलेज, एलिस ब्रिज, अहमदाबाद-380006 गुजराज (भारत), संपर्क व्यक्ति: श्री प्रवीण कुमार थेवर, संपर्क नं. 9722778828, ई-मेल आईडी: praveen.thevar@auctiontiger.net, http://drt.auctiontiger.net से उपरोक्त ई-नीलामी के लिए ऑनलाइन प्रशिक्षण ले सकते हैं।

भावी बोलीदाता 15.05.2025 एवं 16.05.2025 को प्रात: 10.30 बजे से अप. 4.00 बजे तक साइट का निरीक्षण कर सकते हैं केवल वैध युजर आईडी एवं पासवर्ड धारक बोलीवाता और जिन्होंने डिमांड द्वापट / पे आर्डर या एनईएफटी / आरटीजीएस के माध्यम से

अपना ईएमडी जमा कर दिया है, केवल वे ही ऑनलाइन ई-नीलामी में भाग लेने के योग्य होंगे। इच्छक बोलीदाता जिन्होंने 02.06.2025 को अप. 4.00 बजे से पहले वस्तुनी अधिकारी—II, डीआरटी—II, दिल्ली के कार्यालय में आरक्षित मूल्य से अधिक अपनी बोलियां जमा की हैं, केंवल वे ही 04.06.2025 को प्रात: 11.00 बजे से दोप. 12.00 बजे के बीच आयोजित होने वाली ई-नीलामी में भाग लेने के पात्र होंगे। यदि बोली नीलामी के अंतिम समय में अंतिम 5 मिनट पर रखी जाती है तो नीलामी बंद होने का समय स्वतः ही 5 मिनट के लिए बढ़ जाएगा।

 बोलीवाता को अपना ऑफर रु. 10,00,000 / — (दस लाख रुपए मात्र) के गुणांक में बढाने होंगे । 12. असफल बोलीदाता सीधे कार्यालय वस्ती अधिकारी—II, डीआरटी—II, दिल्ली / सीएच अर्थात एलकेमिस्ट एसेट रिकंस्ट्रकशन

ई-नीलामी बिक्री के अगले कार्यदिवस पर सार्य 4.00 बजे तक अधिकरण के पास जमा करना होगा।

कम्पनी से ई-नीलामी बिक्री प्रक्रिया समाप्त होने के बाद सीधे अपनी ईएमडी राशि वापिस ले सकेंगे। 13. सफल / उज्यतम बोली लगाने वाले बोलादाता को ईएमडी के समायोजन के बाद सम्पत्ति की बोली / बिक्री की शेष 25 प्रतिपत राशि का यसुली अधिकारी-II, डीआरटी-II, दिल्ली, ए/सी आर.सी. नं. 18/2017 के पक्ष में डिमांड ड्रापट/पे आर्डर तैयार कर इसे

14. सफल / उच्चतम बोली लगाने वाले बोलीदाता को सम्पत्ति की बिक्री की तिथि से 15वें दिन तक या उससे पूर्व, ऐसी तिथि को छोडकर य यदि 15वें दिन रविवार या अन्य अवकाश है तो 15वें दिन के बाद पड़ने वाले पहले कार्योलय दिवस को रजिस्टार, डीआरटी-2 दिल्ली के पक्ष में रु. 1000 /- तक 2 प्रतिषत की दर से और रु. 1000 /- से अधिक सकल राशि पर 1 प्रतिशत अधिक दर से पाउंडेज शुक्क के साथ वसूली अधिकारी-2, डीआरटी-II, दिल्ली आर.सी. नं. 18/2017 के पक्ष में डिमांड ड्राफ्ट/पे आर्डर के माध्यम से शेष 75 प्रतिशत राशि जमा करनी होगी (यदि शेष 75 प्रतिशत राशि डाक के माध्यम से जमा की जाती है तो यह उपरोक्त पते पर वस्तुली अधिकारी—II खीआरटी-II, दिल्ली के पास पहुंच जानी चाहिए। निर्धारित समय के भीतर भूगतान में चुक के मामले में सम्पत्ति को नई बिक्री उदधोषण जारी करके पुनः बेचा जाएगा। बिक्री के व्यय को जमा या समायोजित करने के बाद राशि को भारत सरकार के खाते में जब्त कर लिया जाएगा और ऐसे मामले में चुककर्ता को बाद में बेची जाने वाली सम्पत्ति या इसके किसी भी भाग पर कोई दावा नहीं होगा ।

15. सीएचएफआई / सीएच बैंक को निर्देश दिया जाता है कि वह बिक्री की उदघोषणा को सीडी पर दस्ती, स्पीड पोस्ट, करियर के माध्यम से तथा सम्पत्ति के प्रमुख भाग पर चिपकाकर तथा उसके आसपास डोल बजाकर प्रेषित करें तथा इसकी एक प्रति न्यायाधिकरण के नोटिस बोर्ड पर भी लगाएं।

16. बिक्री की उदघोषणा अंग्रेजी के समावारपत्र के साथ ही एरिया में व्यापक प्रचार के लिए स्थानीय भाषा में भी प्रकाशित की जाती हैं।

17. सीएचएफआई / सीएच बैंक को समाचारपत्र में विज्ञापन के प्रकाषन की पृष्टि के साथ ही सुनवाई की तिथि से पूर्व इसे अधिकरण के समक्ष मूल कॉपी जमा करनी होगी।

18. अधोहरताक्षरी के पास बिना कोई कारण बताए किसी या सभी बोलियों को स्वीकार या अरवीकार करने या बिक्री को स्थिगत करने का एकल अधिकार है और इस मामले में उनका निर्णय अंतिम एवं बाध्यकारी होगा।

सम्पत्ति की अनुसूची

Ф. Н.	बेची जाने वाली सम्पश्चि का विवरण	किसी भाग एर	अधिभार बकाया.	दावें, यदि कोई हो, जो सम्पत्ति के साथ जुड़ें हैं और इसके प्रकार एवं मूल्य के अन्य कोई ज्ञात विवरण
	मैसर्स एमएमएस क्रिएशन प्रा. लि. के नाम पर सर्वे नं. 29, हिस्सा नं. 3/3 गांव धानिव, तालुका वसई, जिला धाणे, महाराष्ट्र में स्थित भूमि एवं भवन, रोड एवं उसमें खड़े स्ट्रक्चर्स के सभी भाग एवं हिस्से माप 0-53-0 एच.आर. एसेंस 1.00 पैस।	3880A 0483 N	झात नहीं	झात नहीं

ई--नीलामी बिक्री सूचना की सेवा के प्रमाण (स्पीड पोस्ट और क्रियर के रूप में ट्रैक परिणाम सहित) और दस्ती, समाचार पत्रों में प्रकाशन के मुल प्रमाण और ई-नीलामी के उदेश्य के लिए वेबसाइट सहित व्यापक प्रचार के साथ ई-नीलामी बिक्री सूचना की सेवा का हलफनामा दाखिल करने के लिए मामला 22.04.2025 को सूचीबद्ध किया जाएगा।

(वात्सल्य क्मार) वसूली अधिकारी-11, डीआरटी-11, दिल्ली



संयुक्त ई-नीलामी विक्री सूचना

बेस कॉर्पोरेशन लिमिटेड (परिसमापन में) CIN: U30007KA1987PLC023168

the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the

पंजीकृत कार्यालयः पत्नैट नं. एस2, दूसरी मंजिल, नं. 13 लोहान रीजेंट, सुंदरमूर्ति रोड, कॉक्स टाउन वैयलोर-560005, कर्नाटक इमेलः basecliquidator@gmail.com, ipkpraju@gmail.com

दिवाला और दिवालियापन संहिता, 2016 और वित्तीय परिसंपत्तियों का प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के तहत संयुक्त ई-नीलामी बिक्री नोटिस

यह संयक्त ई-नीलामी बिक्री नोटिस दिवाला और दिवालियापन सहिता. 2016 (भारतीय दिवाला और दिवालियापन बोर्ड (परिसमापन प्रक्रिया) विनियम, 2016 के त्रक—32) के तहत बिक्री के लिए है। साथ ही वित्तीय परिसंपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के तहत अवल परिसंपत्तियों की बिक्री के साथ—साथ प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान और परिशिष्ट IV-A के साथ पठित ("सरफेसी अधिनियम, 2002")।

यह संयुक्त ई—नीलामी बिक्री नोटिस आम जनता को कॉर्पोरेट देनदार और व्यक्तिगत गारंटर सहित दिया जाता है, जिसके तहत बेस कॉर्पोरेशन लिमिटेंड (परिसमापन में) ("कॉर्पीरेट देनदार") की कंपनी–इकाईध्संपत्ति को भारतीय दिवाला और दिवालियापन बोर्ड (परिसमापन प्रक्रिया विनियम), 2016 के विनियम 32 (एफ) के तहत एक चालू—संबंधी आधार या "बिक्री के तरीके" के आधार पर बेचा जाना प्रस्तावित हैं, जो दिवाला ऑर दिवालियापन, 2016 ("आईबीसी") की धारा 35 (एफे) के तहत परिसमापन संपत्ति का हिस्सा, जिसे दिवाला और दिवालियापन के विनियमन 33 के साथ पढ़ा पठित भारतीय दिवालियापन बोर्ड (परिसमापन प्रक्रिया) विनियम, 2016) ("परिसमापन विनियम") परिसमापक द्वारा गठित, आईबीसी और परिसमापन विनियमों के विनियम 32 के तहत संयुक्त रूप से कारपारेट देनदार के व्यक्तिगत गारंटर की भूगि, जो कि सुरक्षित लेनदारों के पास बंधक / प्रभारित / फ्रीहोल्ड जो कि सरफासी अधिनियम, 2002 के तहत प्लॉट एवं मशीनरी का अभिन्न अंग है, प्रतिमृति हित (प्रवर्तन) नियम, 2902 के नियम 8(6) के परिशिष्ट IV और नियम 6 प्रावधान के साथ पठित ''जहां है जैसा है'', ''जो कुछ भी है'' और ''बिना किसी सहारे के अध्यार पर'' ई-नीलामी मंच के माध्यम से "ऑनलाइन ई-नीलामी" के माध्यम से आयोजित की जाएगी।

निपटान के लिए उक्त प्रस्ताव किसी भी प्रकार की वारंटी और क्षतिपूर्ति के बिना है। नीचे दी गई तालिका में बताई गई संपत्तियों की बोली ऑनलाइन ई-नीलामी सेवा प्रदाता, राष्ट्रीय ई-गवर्नेस सर्विसेज लिमिटेड (एनईएसएल) की वेबसाइट https://baanknet.com/ के मध्यम से

संगावित योलीदाता द्वारा अपेक्षित प्रपन्न, शपथ-पत्र, घोषणा आदि प्रस्तुत करना।	67.05.2025 건물
साइट विजिट / निरीक्षण तिथि	07.05.2025 या उससे से पूर्व
ईएमडी जमा करने की अंतिम तिथि	09.05.2025 बैंकिंग समय की समाप्ति तक
ई-नीलामी की तिथि और समय, वृद्धिशील बोलियों के लिए 5 मिनट का असीमित विस्तार	14.05.2025 प्रात: 10 बजे से साथ 5 बजे तक (क्रमांक 1.2.3
उच्चतम बोली लगाने वाले की घोषणा	19.05.2025

बिक्री का संक्षिप्त विवरण इस प्रकार है:

新.	ई—नीलामी में बिक्री के लिए निम्नलिखित समूह/लॉट संपत्तियां उपलब्ध हैं।	आरक्षित मृत्य (आईएनआर) (करोड़ में)	ईएमडी (आईएनआर) (करोड़ में)
1.	आईबीसी कोड, 2016 और सरफेसी अधिनियम, 2002 के तहत, बेस कॉर्पोरेशन लिमिटेड (सीडी) एक चालू व्यवसाय के रूप में (यूनिट—सोलन) सीडी की फेंक्ट्री भूमि और भवन खसरा सं. 357/192/140/2 जिसका 29.04 बीघा और सीडी की संपत्ति व्यक्तिगल गारंटर श्री राकेश शर्मा की फेक्ट्री परिसर और आस—पास की जमीन 85.06 बीघा खसरा नंबर 357/190/140/5, 357/190/140/3, 357/190/140/1, 357/190/140/2 गांव ओचघाट, सोलन जिला, हिमाचल प्रदेश।	70,05	7.669
2.	कॉर्पोरेट देनदार का प्लांट और मशीनरी	16.05	1,605
180	आईबीसी कोड, 2016 के तहत	आरक्षित मूल्य (आईएनआर) (लाख में)	आरक्षित मूल्य (आईएनआर) (लाख में)
3.	कॉर्पोरेट देनदार की गैरमुख्य परिसंपत्तियाँ	67.85	6.785

ई--नीलामी में वृद्धिशील बोलियों के लिए 5 सिनट का असीमित विस्तार होगा । बोली वृद्धि राशि 20 लाख रुपये है क्रम संख्या 1 और 2 के लिए क्रम संख्या 3 के लिए 5 लाख रुपये है। आईबीसी, 2006 और सरफासी अधिनियम, 2002 के तहत, गिरवी रखी गई संपत्ति का पूरा हिस्सा, सीडी और गिरवी रखी गई संपत्ति, श्री की फ्री–होल्ड संपत्ति। राकेंश शर्मा (बैंकों के संघ के लिए व्यक्तिगत गारंटर), रु. 36,63,58,49,663,76 की वसूली के लिए, जिसमें ब्याज और शुल्क शामिल हैं — व्यक्तिगत गारंटर के सीडी एनसीएलटी प्रवेश दिनांक 19-12-2023 के अनुसार । **ई-नीलामी के नियम और शर्ते**: 1, नीलामी बिक्री आईबीसी, 2016 और सरफेरी अधिनियम, 2002 के प्रावधानों के तहत परिसमापक और अधिकृत अधिकारी द्वारा संयुक्त ई–नीलामी के माध्यम से की जा रही है। यह संयुक्त ई–नीलामी/बोली केवल वेबसाइट https://baanknet.com/, के माध्यम से 'ऑनलाइन इलेक्ट्रॉनिक मोड' के माध्यम से होगी। 2 नीलामी बोली दस्तावेज के नियमों और शर्तों के अनुसार और उसमें निर्धारित प्रक्रिया के अनुसार आयोजित की जाती है। बिक्री के विस्तृत नियमों और शर्तों के लिए बोलीदाता www.basecorp.in की वेबसाइट और साथ ही रोवा प्रदाता की वेबसाइट https://ibbi.baanknet.com/eauction-ibbi/home पर बोली दस्तावेजों के लिए, नीलामी के लिए रखी गई सुरक्षित संपत्तियों का विवरण/बोली फॉर्म प्राप्त करने लिए जा सकते हैं। 3, बोलीदाता संयुक्त ई—नीलामी में अपने स्वयं के कार्यालयाँ / अपनी पसंद के स्थान से बोली लगाकर भाग ले सकते हैं। इंटरनेट कनेक्टिबिटी की व्यवस्था प्रत्येक बोलीदाता को स्वयं करनी होगी। परिसमापक / अधिकृत अधिकारी / सेवा प्रदाता इंटरनेट कनेक्टिविटी, नेटवर्क समस्याएँ, सिस्टम क्रेश डाउन, बिजली की विफलता आदि । संपत्ति / बिक्री से संबंधित के लिए कृपया श्री कोंड्रुरु प्रशांत राजू, लिक्विडेटर से 91–9980591019 पर संपर्क करें या basecliquidator@gmail-com पर ई—मेल करें। सुरक्षित लेनदारों व्यक्तिगत गारंटर से संबंधित के लिए कृपया श्री हर्ष मिगया से 91-7506107562 पर संपर्क करें या harsh.magia@phoenixarc.co.in पर ई-मेल करें औरध्या श्री बृज किशोर मोबाइल से 91-9828528909 पर संपर्क करें या इतपरामीवतम इपसववीप / पकइप बंद पर ईं–मेल करें 4. बोलीदाता नीलामी कें लिए रखी गई सुरक्षित संपत्ति के विवरण की पृष्टि करने / बोली फॉर्म प्राप्त करने के लिए "डेटा रूम" के लिंक के माध्यम से भी जा सकते हैं। 5. ई—मीलामी ऊपर उत्लिखित दिनांक और समय पर आयोजित की जाएगी, जब ऊपर उल्लिखित सुरक्षित परिसंपत्ति को ऑनलाइन-ई-नीलामी के माध्यम से "जैसा है जहां है" और "जैसा है जैसा है" और "बिना किसी सहारे के" के आधार पर बेचा जाएगा। 6. सभी इच्छक क्रेताओं / बोलीदाताओं को उपरोक्त पोर्टल पर बोलीदाताओं कें रूप में अपना नाम पंजीकृत कराना होगा तथा पूर्वोक्त तिथि और समय पर संयुक्त ई-नीलामी में भाग लेने के लिए निःशुल्क यूजर आईडी और पासवर्ड प्राप्त करना होगा। 7. संयुक्त ई–नीलामी में भाग लेने के लिए, इच्छुक क्रेंता / बोलीदाताओं को सुरक्षित परिसंपत्ति के आरक्षित मूल्य के 10% की वापसी योग्य बयाना राशि के भुगतान का विवरण और पैनकार्ड, अधार कार्ड, कंपनी के मामले में बोर्ड संकल्प और पर्त के प्रमाण की सरय प्रतियां निविदा दस्तावेजों में विस्तृत शर्तों के अनुसार, उपरोक्त तालिका में उल्लिखित अंतिम तिथि तक या उससे पहले प्रस्तृत करनी होंगी। संगावित / इव्छक बोलीदाता को यह वघन देना होगा कि वह दिवालियापन और दिवालियापन संहिता, 2016 की धारा 29(ए) के प्रावधानों के अनुसार अयोग्य नहीं है और केवाईसी दरतावेजों के साथ ऐसा वचन देने में विफल रहने पर उसे स्वतः ही अयोग्य घोषित कर दिया जाएगा और प्रस्तत बोली अस्वीकार कर दी जाएगी। 9. संमावित बोलीदाताओं को यह बचन देना होगा कि वे आईबीसी कोड. 2016 की धारा 29ए के अंतर्गत किसी भी प्रकार की अयोग्यता से ग्रस्त नहीं हैं, जहां तक लागू हो और यदि किसी भी स्तर पर अयोग्य पाए जाते हैं, तो जमा की गई बयाना राशि जब्त कर ली जाएगी। 10. प्रतिभृति हित (प्रवर्तन) नियम, 2002 के अनुसार, सफल क्रेता / बोलीदाता को वस्तु के लिए अपने प्रस्ताव का 25% (ईएमडी सहित) आरटीजीएस / एनईएफटी के माध्यम से बोली दस्तावेज में उत्लिखित खाते में ऊपर उत्लिखित नीलामी की तिथि को बैंकिंग घंटों के बंद होने से पहले या अगले कार्य दिवस से पहले जमा करना होगा, जिसकी जमा राशि को परिसमापक / प्राधिकृत अधिकारी द्वारा पृष्टि की जानी चाहिए, ऐसा न करने पर बिक्री विफल मानी जाएगी और उक्त सफल क्रेता / बोलीदाला की ईएगडी जबा कर ली जाएगी। 11 ई-नीलामी में सफल न होने वाले अन्य सभी बोलीदाताओं की ईएमडी संयुक्त ई-नीलामी के समापन के 30 कार्य दिवसों के भीतर वापस कर दी जाएगी। असफल बोलीदाता द्वारा जमा की गई ईएमडी पर कोई ब्याज नहीं लगेगा। 12. खरीद मृत्य की शेष राशि सफल केता / बोलीदाता द्वारा ई—नीलामी के दिन से तीसवें (30वें) दिन या उससे पहले, उक्त स्रक्षित संपत्ति या लिखित रूप में तय की गई विस्तारित अवधि में देय होगी। चूक की रिथति में, तब तक जमा की गई सभी राशि जबा कर ली जाएगी। 13. बोली स्वीकार होने के बाद बोलीदाताओं के नामों में कोई बृद्धि / हटाना / संशोधन की अनुमति नहीं दी जाएगी। पंजीकरण के समय प्रस्तुत बोलीदाता(ओं) के नाम पर ही इस उद्देश्य के लिए विचार किया जाएगा । 14. संयुक्त ई--नीलामी के किसी भी चरण में, परिसमापक / प्राधिकृत अधिकारी अपने विवेक पर, बिना किसी पूर्व सूचना के, बिक्री के लिए इस मोटिस के किसी भी नियम व शर्त को बदलने का अधिकार सुरक्षित रखते हैं और परिसमापक / प्राधिकृत अधिकारी बिना कोई कारण बताए और बिना किसी पूर्व सूचना के बोली / प्रस्ताव को स्वीकार / अर्खीकार / संशोधित / रद्द कर सकते हैं या नीलामी को स्थापित कर सकते हैं। 15 सफल केता / बोलीदांता को कोई भी वैधानिक बकाया, कर, देय शुल्क, स्टाम्प शुल्क, पंजीकरण शुल्क आदि का भुगतान करना होगा, जो लागू कानून के अनुसार उसके पक्ष में संपत्ति हस्तांतरित / सुपुर्दगी कराने के लिए भुगतान किया जाना आवश्यक है। गैर वैधानिक बकाया, कर, दरें, मल्यांकन, प्रभार, बकाया, फीस आदि का भगतान केवल सफल बोलीदाता की एकमान जिम्मेदारी होगी। 17. बिक्री प्रमाणपत्र पंजीकत करवाना पूरी तरह से सफल बोलीदाता की जिम्मेदारी होगी। सफल क्रेता / बोलीदाता अपने पक्ष में अधिकारों के हस्तांतरण के लिए किसी अन्य प्राधिकरण को देय किसी भी लागत / खर्च / फीस / प्रभार आदि के लिए पूरी तरह से जिम्मेदार होगा। हस्तांतरण के संबंध में राज्य कानून / नियमों के अनुसार बिक्री प्रमाणपत्र को जल्द से जल्द पंजीकृत किया जाना चाहिए अन्यथा क्रेता को पंजीकरण में देरी का कारण बताते हुए परिसमापक / प्राधिकृत अधिकारी को अनुरोध पन्न देना होगा। 18. बिक्री के पंजीकरण के लिए आवश्यक संबंधित प्राधिकारियों से एनआंसी प्राप्त करना सफल बोलीदाता की जिम्मेदारी है, जिसमें लागू शुल्क, करों का भगतान भी शामिल है। आवश्यक मंजूरी या अनुमोदन प्राप्त करने के लिए। सभी शुन्क, शुन्क (जिसमें एनओसी शुन्क, बिजली, पानी, रखरखाव शुन्क और सफल बोलीदाता के पक्ष में उक्त संपत्ति के हस्तांतरण के लिए आवश्यक कोई भी शुल्क शामिल है, लेकिन इन्हीं तक सीमित नहीं है) सफल बोलीदाता द्वारा अपने स्वयं के खर्च, प्रयास और देयताओं पर वहन किया जाना चाहिए। 19. बिक्री नोटिस में उल्लिखित संयुक्त ई—नीलामी के तहत सुरक्षित परिसंपत्ति, परिसमापक / प्राधिकृत अधिकारी द्वारा बिक्री की पृष्टि की तिथि से आग या चोरी या अन्य दुर्घटनाओं से नुकसान या क्षति और अन्य जोखिम सहित सभी मामलों में सफल खरीदार के एकमाव जोखिम पर रहेगी। सफल बोलीदाता किसी भी आधार पर बिक्री को रद्र करने का हकदार नहीं होगा। 20. उधारकर्ता/बंधककर्ता, जो उक्त बकाया शक्षि के लिए उत्तरदायी हैं, इस बिक्री नोटिस को सुरक्षा हित (प्रवर्तन) नियम, नियम 8 खंड (6) के तहत एक नोटिस के रूप में मानेंगे, भारतीय दिवाला और दिवालियापन बोर्ड (परिसमापन प्रक्रिया विनियम), 2016 के विनियम 32 (एफ) जो दिवाला और दिवालियापन, 2016 की धारा 35 (एफ) के तहत परिसमापन संपदा का हिस्सा ("आईबीसी") भारतीय दिवाला और दिवालियापन बोर्ड (परिसमापन प्रक्रिया) विनियम, 2016 के विनियम 33 और विनियम 32 के साथ पठित ("परिसमापन विनियम") आईबीसी के तहत उपर्युक्त नीलामी बिक्री के आयोजन के बारे में परिसमापक द्वारा गठित। 21. प्राधिकृत अधिकारी के सर्वोत्तम ज्ञान और जानकारी के अनुसार, सुरक्षित परिसंपत्ति पर कोई भार नहीं है, सिवाय कपर दी गई तालिका में उल्लिखित. यदि कोई हो तो। इच्छक बोलीदाता अपनी बोली प्रस्तुत करने से पहले मार, नीलामी में रखी गई सुरक्षित परिसंपत्ति के शीर्षक और सुरक्षित परिसंपत्तियों को प्रभावित करने वाले दावों / अधिकारों / बकायों, जिसमें वैधानिक बकाया आदि शामिल है, के बारे में अपनी स्वतंत्र जांच करेंगे। नीलामी विज्ञापन परिसमापक / प्राधिकृत अधिकारी की किसी प्रतिबद्धता या प्रतिनिधित्व का गठन नहीं करता है। और न ही करेगा। परिसमापक / प्राधिकृत अधिकारी किसी भी तरह से किसी तीसरे पक्ष के दावों / अधिकारों / देय के लिए जिम्मेदार नहीं होगा। बिक्री के लिए रखी गई सुरक्षित संपत्ति के संबंध में ऑनलाइन बोली प्रस्तुत करने के बाद किसी भी प्रकार का कोई दावा स्वीकार नहीं किया जाएगा। 22. समाचार पत्र में प्रकाशित संयुक्त ई—नीलामी नोटिस में निर्दिष्ट विवरण परिसमापक / प्राधिकृत अधिकारी की सर्वोत्तम जानकारी के अनुसार बताए गए हैंय हालांकि, परिसमापक / प्राधिकृत अधिकारी किसी भी त्रुटि, गलत बयान या चुक के लिए जिम्मेदार / उत्तरदायी नहीं होगा। 23. इस घटना में, कि ऊपर निर्धारित संयुक्त ई--नीलामी किसी भी कारण से विफल हो जाती है, परिसमापक/अधिकृत अधिकारी को प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 8(5) और सरफेसी अधिनियम, 2002 के प्रावधानों के अंतर्गत किसी अन्य तरीके से सुरक्षित संपत्ति को बेचने का अधिकार है। और / या भारतीय दिवालियेपन और दिवालियापन बोर्ड (परिसमापन प्रक्रिया विनियम), 2016 के विनियम 32 (एफ) जो दिवालियेपन और दिवालियापन, 2016 की घारा 35 (एफ) के अंतर्गत परिसमापन संपदा का हिस्सा ("आईबीसी") जिसे भारतीय दिवालियेपन और दिवालियापन बोर्ड (परिसमापन प्रक्रिया) विनियम, 2016 के विनियम 33 और विनियम 32 के साथ पदा जाए) ("आईबीसी") के तहत परिसमापन

श्री कोंडुरु प्रशांत राजू	श्री हर्ष मगिया
बंस कॉर्पोरेशन लिमिटेड के मामले में परिसमापक।	फीनिक्स एआरसी प्राइवेट लिमिटेड के प्राधिकृत अधिकारी, फीनिक्स ट्रस्ट के ट्रस्टी के रूप में अपनी क्षमता में कार्य करते हुए वित वर्ष 16-23
पक्षीकरण स. IBBI/IPA-002/IP-N00708/2018-2019/12200	बैंकों के संघ के प्रमुख प्रतिनिधि