

Date: 26.03.2025

Letter No. FFL/SEC/2024-25/SE-169

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: FUSION	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 543652
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Sub: Prior intimation of the Board Meeting under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/Ma'am,

This is furtherance to our intimation letter No. FFL/SEC/2024-25/SE-128 on the outcome of the meeting of the Board of Directors of the Company dated December 4, 2024, wherein the issue of partly paid-up equity shares of face value of ₹10 each of the Company as decided by the Board by way of a rights issue for an amount not exceeding ₹800 crore, in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, was approved.

Further, pursuant to Regulation 29 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board Meeting of the Company is scheduled to be held on Saturday, March 29, 2025, *inter alia*, to consider, discuss and decide various matters in connection with the Rights Issue, such as the determination of the Rights Issue price, related payment mechanism, rights entitlement ratio and other incidental matters thereto.

Further, it is also being informed that the Trading Window for dealing in securities of the company shall be closed from Thursday, March 27, 2025 till the end of 48 hours after the declaration of Standalone Audited Financial Results of the Company for the Quarter and Year ended on March 31, 2025, in accordance with the "Code of Conduct for Prevention of Insider Trading" as adopted by the Company in compliance of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Request you to take the same on records.

Thanking you,
For Fusion Finance Limited
(Formerly Known as Fusion Micro Finance Limited)

Deepak Madaan
Company Secretary & Chief Compliance Officer
Membership No. A24811
Place: Gurugram