



Fusion Microfinance Limited

(Formerly known as Fusion Micro Finance Private Limited)

Letter No. FMFL/SEC/2024-25/BSE-06

Date: 15.04.2024

To,
The General Manager
BSE Limited,
1st Floor, P J. Towers,
Dalal Street,
Mumbai – 400001.

Sub: Details of International Securities Identification Numbers (ISINs) as on March 31, 2024, relating to the debt securities issued on private placement basis.

Dear Sir/Ma'am,

This is with reference to the SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and SEBI Operational Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 07, 2023) on captioned subject, please find attached herewith statement for the half year ended March 31, 2024, containing details of ISINs relating to the debt securities issued on private placement basis.

We assure you our co-operation, whenever required.

Thanking you,
Sincerely,

**For Fusion Micro Finance Limited
(Formerly Fusion Micro Finance Private Limited)**

**Deepak Madaan
Company Secretary & Chief Compliance Officer
Membership No. A24811
Place: Gurugram**

CC:

National Securities Depository Limited	Central Depository Services (India) Limited
4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi Marg, Lower Parel (East), Mumbai - 400013

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate		Payment Frequency	Embedded option if any	Amount issued	Amount Outstanding as on March 31, 2024
				Gross withholding taxes	Net withholding taxes				
FUSION MICRO FINANCE LIMITED	INE139R07407	17/03/2021	18/03/2024*	11.64%	11.00%	Semi Annually	NIL	500,000,000	NIL*

**the NCD has been redeemed pursuant to the exercise of call option.*

Note: All the listed NCDs of the Company have been redeemed as on March 31, 2024. The NCD with ISIN: INE139R07407 is already redeemed in March 2024 pursuant to the exercise of call option with redemption confirmation letter received from the depository on April 04, 2024. Thereafter, the Company had also applied for the delisting of the same from the stock exchange and the case has been approved. Hence, we are submitting the disclosure as "NIL" since the ISIN is still active on the BSE portal.

For Fusion Micro Finance Limited

(Formerly Fusion Micro Finance Private Limited)

Deepak Madaan

Company Secretary & Chief Compliance Officer

Membership No. A24811

Place: Gurugram