

Date: 16.03.2024

Letter No. FMFL/SEC/2023-24/BSE-131

The General Manager
BSE Limited,
1st Floor, P J. Towers,
Dalal Street,
Mumbai – 400 001.

SUB: CERTIFICATE FOR PAYMENT OF INTEREST & PRINCIPAL AMOUNT ON NON-CONVERTIBLE DEBENTURES (NCD) UNDER REGULATION 57(1) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Dear Sir/Ma'am,

In accordance with Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the interest & principal payment in respect of NCD being due as on March 18, 2024 has been duly paid to the concerned debenture holder.

Please find below the requisite information:

a. Whether Interest payment/ redemption payment made: Yes

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE139R07407
2	Issue size	INR 50,00,00,000/-
3	Interest Amount to be paid on due date	INR 3,50,47,282/-*
4	Frequency - quarterly/ monthly	Half Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	23/02/2024
8	Due date for interest payment (DD/MM/YYYY)	18/03/2024
9	Actual date for interest payment (DD/MM/YYYY)	16/03/2024
10	Amount of interest paid	INR 3,50,47,282/-**
11	Date of last interest payment	18/09/2023
12	Reason for non-payment/ delay in payment	N.A.

* The amount is increased due to change in TDS rates.

**The amount is gross. Payment is made after deducting required TDS.

c. Details of redemption payments:

Sl.No.	Particulars	Details
1.	ISIN	INE139R07407
2.	Type of Redemption (full/partial)	Full
3.	If partial redemption, then	
	a. By face value redemption	N.A.
	b. By quantity redemption	N.A.
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call
6.	Redemption date due to put option (if any)	N.A.
7.	Redemption date due to call option (if any)	N.A.
8.	Quantity redeemed (no. of NCDs)	500
9.	Due date for redemption/ maturity	18/03/2024
10.	Actual date for redemption (DD/MM/YYYY)	16/03/2024
11.	Amount redeemed	INR 50,00,00,000/-
12.	Outstanding amount (Rs.)	-
13.	Date of last Interest payment	16/03/2024

Request you to take the same on records.

Thanking you,

Sincerely,

**For Fusion Micro Finance Limited
(Formerly Fusion Micro Finance Private Limited)**

**Deepak Madaan
Company Secretary & Chief Compliance Officer
Membership No. A24811
Place : Gurugram**