



Letter No. FMFL/SEC/2023-24/BSE-127

Date: 08.02.2024

**The General Manager
BSE Limited,
1st Floor, P J. Towers,
Dalal Street,
Mumbai – 400 001.**

SUB: Update on Letter No. FMFL/SEC/2023-24/BSE-105 dated December 20, 2023 under Regulation 60(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

In continuation to our Letter No. FMFL/SEC/2023-24/BSE-105 with regard to the intimation of record date already given on December 20, 2023 under Regulation 60(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non-Convertible Debentures (NCDs) with ISIN – INE139R07381 & INE139R07407, please note that the NCDs under both the ISINs will be redeemed based on the exercise of call option.

Further, we reiterate that, both the NCDs were subject to redemption based on the exercise of call or put option which was already mentioned in our Letter No. FMFL/SEC/2023-24/BSE-105 dated December 20, 2023 and XBRL filed on December 20, 2023.

Request you to take the same in your records.

Thanking you,
Sincerely,

**For Fusion Micro Finance Limited
(Formerly Fusion Micro Finance Private Limited)**

**Deepak Madaan
Company Secretary & Chief Compliance Officer
Membership No. A24811
Place: Gurugram**