

Date: 11.10.2023

Letter No. FMFL/SEC/2023-24/BSE-86

To,
The General Manager
BSE Limited,
1st Floor, P J. Towers,
Dalal Street,
Mumbai – 400 001.

Sub: Details of International Securities Identification Numbers (ISINs) as on September 30, 2023, relating to the debt securities issued on private placement basis

Dear Sir/Ma'am,

This is with reference to the SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and SEBI Operational Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 07, 2023) on captioned subject, please find attached herewith statement for the half year ended September 30, 2023, containing details of ISINs relating to the debt securities issued on private placement basis.

We assure you our co-operation, whenever required.

Thanking you,
Sincerely,

For Fusion Micro Finance Limited
(Formerly Fusion Micro Finance Private Limited)

Deepak Madaan
Company Secretary & Chief Compliance Officer
Membership No. A24811
Place: Gurugram

Encl.: As above

CC:

National Securities Depository Limited 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013	Central Depository Services (India) Limited Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi Marg, Lower Parel (East), Mumbai - 400013
---	---

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate		Payment Frequency	Embedded option if any	Amount issued	Amount Outstanding as on September 30, 2023
				Gross withholding taxes	Net withholding taxes				
FUSION MICRO FINANCE LIMITED	INE139R07373	22/12/2020	22/12/2023	11.90%	11.25%	Semi Annually	NIL	500,000,000	500,000,000
FUSION MICRO FINANCE LIMITED	INE139R07407	17/03/2021	18/03/2026	11.64%	11.00%	Semi Annually	NIL	500,000,000	500,000,000
FUSION MICRO FINANCE LIMITED	INE139R07381	08/03/2021	09/03/2027	11.79%	11.15%	Semi Annually	NIL	700,000,000	700,000,000
FUSION MICRO FINANCE LIMITED	INE139R08082	21/12/2021	21/12/2023	10.50%	10.50%	Monthly	NIL	450,000,000	100,000,000
								2,150,000,000	1,800,000,000

**For Fusion Micro Finance Limited
(Formerly Fusion Micro Finance Private Limited)**

**Deepak Madaan
Company Secretary & Chief Compliance Officer
Membership No. A24811
Place: Gurugram**