



Fusion Microfinance Limited

(Formerly known as Fusion Micro Finance Private Limited)

Letter No. FMFL/SEC/2023-24/SE-13

Date: 25.04.2023

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Code: FUSION	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 543652
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Sub: Non-Applicability of SEBI Circular No. SEBVHO/DDHS/CIR/P/2018/144 dated November 26, 2018 with respect to Fund raising by issuance of Debt Securities by Large Entities

Dear Sir/Ma'am,

This is with reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of Fund raising by issuance of debt securities by Large Corporate (LC), we submit that our Company Fusion Micro Finance Limited does not fall under category of Large Corporate (LC) as on 31 March, 2023 as per the framework provided in the aforesaid circular.

You are requested to kindly take the aforesaid information on record.

Thanking you ,

Sincerely,

For Fusion Micro Finance Limited
(Formerly Fusion Micro Finance Private Limited)

Deepak Madaan
Company Secretary & Compliance Officer
Membership No. A24811
Place: Gurugram

Initial Disclosure to be made by an entity identified as a Large Corporate
(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)

Sr. No.	Particulars	Details
1	Name of the company	Fusion Micro Finance Limited
2	CIN	L65100DL1994PLC061287
3	Outstanding borrowing of company as on 31st March 2023 (in Rs cr)	6,706.34 cr.
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Credit Rating : A Stable Credit Rating Agency : CRISIL
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NA

We confirm that we do not qualify to be identified as 'Large Corporate' as per the applicable criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.



Deepak Madaan

Company Secretary & Compliance Officer




Gaurav Maheshwari

Chief Financial Officer



Email Id: deepak.madaan@fusionmicrofinance.com Email Id: gaurav.maheshwari@fusionmicrofinance.com

Date – 25/04/2023

- In terms para of 3.2(ii) of the circular, beginning FY 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.