



Fusion Microfinance Limited

(Formerly known as Fusion Micro Finance Private Limited)

Letter No. : FMPL/SEC/2022-23/BSE- 35

Date: August 12, 2022

The General Manager
BSE Limited,
1st Floor, P J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Submission of statement under Regulation 52(7) & (7A) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

This is to inform that during the quarter ended June 30, 2022, no amount has been raised by the company by way of issuance of Non-Convertible Securities.

Further, please find enclosed herewith statement indicating no deviation or variation in the use of proceeds of issue of listed non-convertible debentures for the quarter ended June 30, 2022 in the prescribed format attached as **Annexure A**.

Kindly take the same on your record.

Thank you.

Yours faithfully
For Fusion Micro Finance Limited
(Formerly Fusion Micro Finance Private Limited)

A handwritten signature in black ink, appearing to read "Deepak Madaan", written over a horizontal line.

Deepak Madaan
Company Secretary & Compliance Officer



Annexure A

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any \
Not Applicable									

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks					
Name of listed entity	Fusion Micro Finance Limited					
Mode of fund raising	Not Applicable					
Type of instrument						
Date of raising funds						
Amount raised						
Report filed for quarter ended						
Is there a deviation/ variation in use of funds raised?						
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?						
If yes, details of the approval so required?						
Date of approval						
Explanation for the deviation/ variation						
Comments of the audit committee after review						
Comments of the auditors, if any						
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of Deviation/ Variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
Not Applicable						
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						

Thank you.

Yours faithfully

For Fusion Micro Finance Limited
(Formerly Fusion Micro Finance Private Limited)



Deepak Madaan
Company Secretary & Compliance Officer

