

Date: 31.12.2022

Letter No. FMPL/SEC/2022-23/SE-91

The General Manager
BSE Limited,
1st Floor, P J. Towers, Dalal Street,
Mumbai – 400 001.

SUB: CERTIFICATE FOR PAYMENT OF INTEREST ON NON-CONVERTIBLE DEBENTURES (NCD) UNDER REGULATION 57(1) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Dear Sir/Ma'am,

In accordance with Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the interest payment in respect of NCD being due as on December 31, 2022, has been duly paid to the concerned debenture holder.

Please find below the requisite information:

- a. Whether Interest payment/ redemption payment made: Yes
b. Details of interest payments:

S. No.	Particulars	Details
1	ISIN	INE139R08082
2	Issue size	INR 45 Crores
3	Interest Amount to be paid on due date	INR 26,75,342/-
4	Frequency - quarterly/ monthly	Monthly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	24/12/2022
8	Due date for interest payment (DD/MM/YYYY)	31/12/2022
9	Actual date for interest payment (DD/MM/YYYY)	30/12/2022
10	Amount of interest paid	INR 26,75,342/-
11	Date of last interest payment	29/11/2022
12	Reason for non-payment/ delay in payment	N.A.

- c. Details of redemption payments:

S.No.	Particulars	Details
1.	ISIN	INE139R08082
2.	Type of Redemption (full/partial)	Partial
3.	If partial redemption, then	
	a. By face value redemption	No
	b. By quantity redemption	Yes
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Pro rata basis
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Partial Redemption
6.	Redemption date due to put option (if any)	No
7.	Redemption date due to call option (if any)	No
8.	Quantity redeemed (no. of NCDs)	50

9.	Due date for redemption/ maturity	31/12/2022
10.	Actual date for redemption (DD/MM/YYYY)	30/12/2022
11.	Amount redeemed	INR 5,00,00,000/-
12.	Outstanding amount (Rs.)	INR 25,00,00,000/-
13.	Date of last Interest payment	30/12/2022

Request you to take the same on records.

Thanking you,

**For Fusion Micro Finance Limited
(Formerly Fusion Micro Finance Private Limited)**

**Deepak Madaan
Company Secretary & Compliance Officer
Membership No. A24811
Place : Gurugram**